



Ministry of International
Trade and Industry

Trade & Economic Information Booklet 2018

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4th Quarter

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4th Quarter 2018

***Malaysia's
Trade and Economic
Information Booklet***

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GENERAL NOTATION

Symbols in the Tables and Abbreviations

-	represents zero or a figure that rounds to less than 0.05
..	not available
e	estimated
f	forecast
p	preliminary
r	revised
n.a	not applicable
US\$	US Dollar
n.i.e	not included elsewhere
FDI	Foreign Direct Investment
ASEAN	Association of Southeast Asian Nations
APEC	Asia-Pacific Economic Cooperation
EU	The European Union
E&E	Electrical & Electronic products
EFTA	European Free Trade Association
CPTPP	Comprehensive & Progressive Agreement for Trans-Pacific Partnership
DOSM	Department of Statistics Malaysia
BNM	Bank Negara Malaysia
MOF	Ministry of Finance
JAKIM	Jabatan Kemajuan Islam Malaysia
MAA	Malaysian Automotive Association
MASAAM	Motorcycle & Scooters Assemblers and Distributors Association of Malaysia
WTO	World Trade Organization
MIDA	Malaysian Investment Development Authority
MATRADE	Malaysia External Trade Development Corporation
MARii	Malaysia Automotive, Robotics and IoT Institute

Notes: The sum of the component figures may not tally with the sub-total or total figures due to rounding.

EXPLANATORY NOTES

1. Credit and debit entries for goods and services in the balance of payments accounts are equivalent to flows of exports and imports of goods and services.
2. Transportation covers all transportation services that are performed by residents of one economy for those of another and that involve the carriage of passengers, the movement of goods (freight), rentals (charters) of carriers with crew, and related supporting and auxiliary services.
3. Travel covers primarily the goods and services acquired from an economy by travellers during visits of less than one year in that economy. The goods and services are purchased by, or on behalf of, the traveller or provided, without a quid pro quo (that is, are provided as gift), for the traveller to use or give away. Travel includes expenditure on goods, accommodation and food and beverage serving services and also all other travel expenditure. Excluded is the international carriage of travellers, which is covered under transportation.
4. Debt service ratio is the amount of principal repayments (excluding repayments) and interest payments on external loans expressed as a percentage of the total exports of goods and services.

Source: BNM



Key Economic Data

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KEY ECONOMIC DATA



Area (square kilometres)	330,345	
	2018 ^e	2017
Population (mil.)	32.4	32.0
Male	16.7	16.5
Female	15.7	15.5
Citizens	29.1	28.7
Bumiputera	20.1	19.8
Chinese	6.7	6.7
Indian	2.0	2.0
Others	0.3	0.3
Non-citizens	3.3	3.3
Age Distribution (%)*		
0 - 14 yr	23.8	24.1
15 - 29 yr	29.0	29.2
30 - 49 yr	27.9	27.7
50 - 64 yr	12.9	12.7
65 yr and above	6.5	6.2
Population Growth (%)	1.1	1.2

Note : * Age group of 15 to 64 years is classified as economically active population which comprises employed and unemployed, while 0 to 14 and 65 years above is classified as outside labour force.

Sources: Current Population Estimate, DOSM

KEY ECONOMIC DATA



	Unit	2018 (Q4)	2018 ^p	2017
GDP in Current Prices	RM bil.	374.6	1,429.8	1,353.4
	US\$ bil.	89.8	354.3	314.7
GNI Per Capita in Current Prices	RM	44,425.0	42,627.0	41,128.0
	US\$	10,646.6	10,564.0	9,563.7
GNI in Current Prices	RM bil.	361.7	1,380.5	1,317.0
	US\$ bil.	86.7	342.1	306.3

		2018 (Q4)	2018 ^p	2017
Inflation Rate (as at Dec 2018)	%	0.2	1.0	3.7
Total Labour Force	mil.	15.4	15.4	15.1
Unemployment Rate	%	3.3	3.3	3.3

		2018 (Q4)	2018 ^p	2017
Employment by Sector	% share			
Agriculture		12.3	12.4	12.8
Mining & Quarrying		0.5	0.6	0.6
Manufacturing		16.9	16.9	16.8
Construction		8.8	8.7	9.2
Services		61.5	61.4	60.6

Sources: DOSM and BNM

KEY ECONOMIC DATA



	2018 (Q4)		2018 ^P	2017
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	RM bil. US\$ bil.
GDP in Current Prices	374.6		1,429.8	1,353.4
	89.8		354.3	314.7
Agriculture	27.8	7.4	110.6	118.9
	6.7		27.4	27.6
Mining & Quarrying	35.6	9.5	137.5	123.0
	8.5		34.1	28.6
Manufacturing	81.4	21.7	313.8	301.5
	19.5		77.8	70.1
Construction	17.0	4.5	68.8	65.3
	4.1		17.1	15.2
Services	208.4	55.6	781.6	725.5
	49.9		193.7	168.7
Non-Government	176.7	47.2	666.3	615.1
	42.4		165.1	143.0
Government	31.7	8.5	115.3	110.3
	7.6		28.6	25.7
plus Import Duties	4.4	1.2	17.5	19.3
	1.1		4.3	4.5

Source: DOSM and BNM

	2018 (Q4)	2018 ^P	2017
Real GDP Growth Rate (%) (at constant 2010 prices)	4.7	4.7	5.9
Agriculture	-0.4	-0.4	7.2
Mining & Quarrying	0.5	-1.5	1.0
Manufacturing	4.7	5.0	6.0
Construction	2.6	4.2	6.7
Services	6.9	6.8	6.2

Source: DOSM

KEY ECONOMIC DATA



Industrial Production Index (2010=100)		2018 (Q4)	2018 ^P	2017
Overall		115.8	112.0	108.6
Manufacturing		119.5	116.0	110.7
Mining		105.7	100.3	102.2
Electricity		116.8	115.4	111.3

External Trade	RM bil. US\$ bil.	2018 (Q4)	2018 ^P	2017
Exports		264.8	998.3	934.9
		63.5	247.4	217.7
Imports		229.9	877.8	836.4
		55.1	217.5	194.7
Total Trade		494.7	1,876.0	1,771.3
		118.6	464.8	412.5
Trade Balance		34.8	120.5	98.5
		8.4	29.9	23.0

Sources: DOSM and BNM

KEY ECONOMIC DATA



Balance of Payments - Current Account	RM bil. US\$ bil.	2018 (Q4)	2018 ^P	2017
Current Account Balance		10.8	33.5	40.3
		2.6	8.3	9.4
(i) Goods		33.0	121.4	116.8
		7.9	30.1	27.2
Goods - Credits		220.0	836.4	807.0
		52.7	207.3	187.7
Goods - Debits		187.0	715.0	690.2
		44.8	177.2	160.5
(ii) Services		-4.3	-19.7	-22.8
		-1.0	-4.9	-5.3
Services - Credits*		41.7	160.0	159.2
		10.0	39.6	37.0
Services - Debits*		46.1	179.7	182.0
		11.0	44.5	42.3
(iii) Primary income		-12.9	-49.4	-36.4
		-3.1	-12.2	-8.5
Primary income - Credits		15.3	53.8	53.5
		3.7	13.3	12.4
Compensation of employees		1.7	6.7	7.1
		0.4	1.7	1.6
Investment income		13.6	47.1	46.4
		3.3	11.7	10.8
Direct investment		7.9	24.2	25.8
		1.9	6.0	6.0
Portfolio investment		1.3	5.3	4.5
		0.3	1.3	1.0
Other investment		4.3	17.5	16.1
		1.0	4.3	3.7

Sources: DOSM and BNM

Note: * refer to page 41 and 42 for details

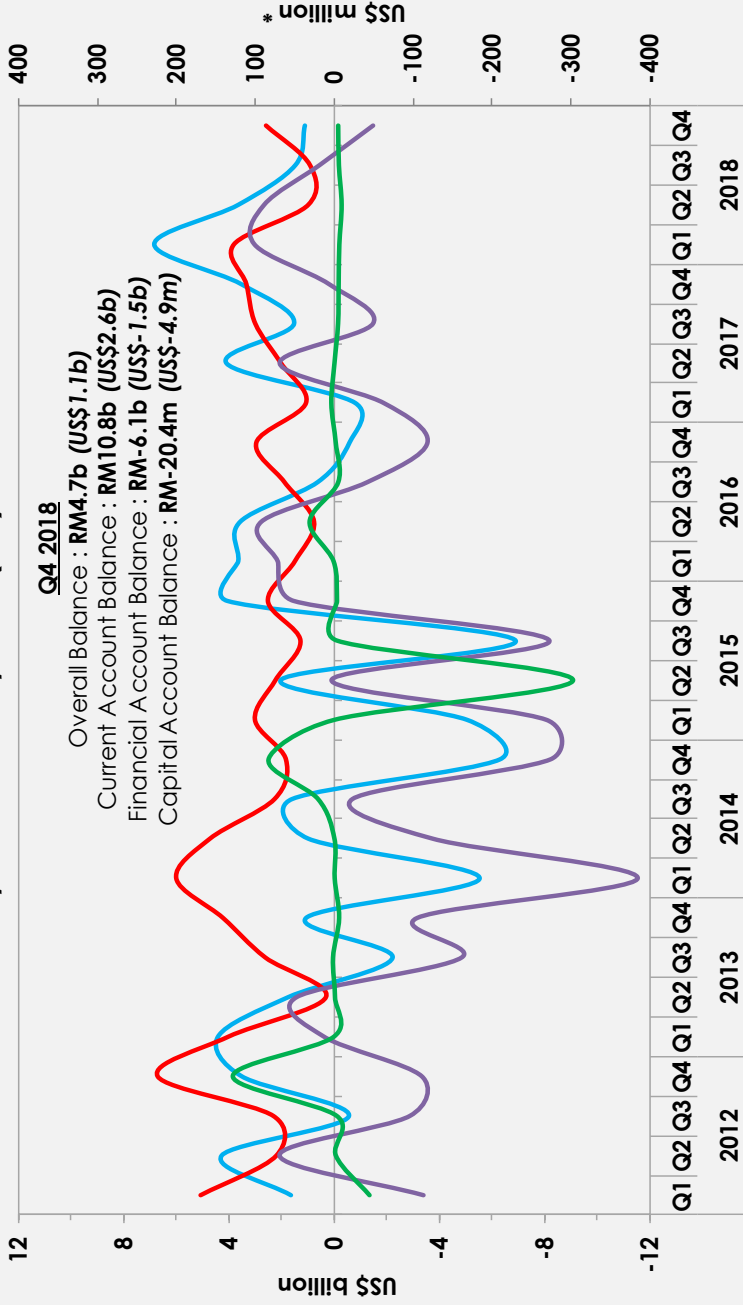
KEY ECONOMIC DATA



Balance of Payments - Current Account	RM bil. US\$ bil.	2018 (Q4)	2018 ^P	2017
Primary income - Debits		28.2	103.2	89.8
		6.8	25.6	20.9
Compensation of employees		4.0	14.5	11.9
		1.0	3.6	2.8
Investment income		24.2	88.7	78.0
		5.8	22.0	18.1
Direct investment		15.2	59.5	59.1
		3.6	14.7	13.7
Portfolio investment		7.3	24.1	16.0
		1.8	6.0	3.7
Other investment		1.7	5.1	2.8
		0.4	1.3	0.7
(iv) Secondary income		-4.9	-18.8	-17.3
		-1.2	-4.7	-4.0
Secondary income - Credits		4.1	15.5	16.7
		1.0	3.8	3.9
Secondary income - Debits		9.0	34.3	34.0
		2.2	8.5	7.9

Source: DOSM and BNM

Quarterly Balance of Payments (Net), Q1 2012 - Q4 2018



Source: DOSM and BNM

KEY ECONOMIC DATA



		2018 (Q4) ^P	2018 ^P	2017 ^P
International Reserves	(RM bil.)	419.5	419.5	414.6
(as at Dec 2018)	(US\$ bil.)	101.4	101.4	102.4
Reserves to GDP Ratio	(%)	29.3	29.3	30.6
Reserves as Months of Retained Imports (as at Dec 2018)		7.4	7.4	7.2
Banking Institutions (as at Dec 2018)				
Total Deposits	(RM bil.)	1,916.0	1,916.0	1,781.7
	(US\$ bil.)	474.8	474.8	414.3
Total Loans	(RM bil.)	1,673.5	1,673.5	1,584.3
	(US\$ bil.)	414.7	414.7	368.4
Commercial Banks Interest Rates (as at Dec 2018)				
Saving Deposit	(%)	1.07	1.04	0.96
BLR	(%)	6.91	6.89	6.67
		2018 (Q4) ^P	2018	2017 ^P
Total External Debt	(RM bil.)	924.9	924.9	879.8
	(US\$ bil.)	225.9	225.9	204.6
Medium & Long Term	(RM bil.)	519.6	519.6	500.4
	(US\$ bil.)	126.9	126.9	116.4
Short Term	(RM bil.)	405.3	405.3	379.3
	(US\$ bil.)	99.0	99.0	88.2
Debt Service Ratio	(%)	5.0	5.3	6.3
Gross National Savings (% of GNI)	(%)	25.8	26.9	29.3

Sources: DOSM, MOF and BNM



Trade In Goods
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TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2017		2016	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Trade	35,754.0		32,316.0	
1	P.R.China	4,105.2	11.5	3,685.6	2
2	USA	3,956.2	11.1	3,701.2	1
3	Germany	2,615.3	7.3	2,390.1	3
4	Japan	1,370.1	3.8	1,252.5	4
5	Netherlands	1,226.3	3.4	1,076.5	5
6	France	1,159.9	3.2	1,074.0	6
7	Hong Kong SAR	1,140.2	3.2	1,064.1	7
8	UK	1,089.0	3.0	1,045.9	8
9	R.O.Korea	1,052.2	2.9	901.6	9
10	Italy	958.9	2.7	868.8	10
15	Singapore	700.9	2.0	630.0	14
22	Thailand	459.5	1.3	409.6	21
24	Viet Nam	425.8	1.2	351.4	25
25	Malaysia	413.0	1.2	358.1	24
31	Indonesia	325.5	0.9	280.4	31
39	Philippines	161.7	0.5	146.8	39
78	Myanmar	29.8	0.1	27.5	77
85	Cambodia	25.9	0.1	22.7	85
119	Lao PDR	9.1	-	8.1	122
122	Brunei	8.4	-	7.9	123

Source: WTO Online Database

TOP TEN WORLD AND ASEAN EXPORT COUNTRIES



Rank	Country	2017		2016	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Exports	17,730.0		16,028.7	
1	P.R.China	2,263.3	12.8	2,097.6	1
2	USA	1,546.7	8.7	1,451.0	2
3	Germany	1,448.3	8.2	1,334.4	3
4	Japan	698.1	3.9	644.9	4
5	Netherlands	652.0	3.7	571.4	5
6	R.O.Korea	573.7	3.2	495.4	8
7	Hong Kong SAR	550.3	3.1	516.7	6
8	France	535.2	3.0	501.8	7
9	Italy	506.2	2.9	461.9	9
10	UK	445.0	2.5	409.6	10
14	Singapore	373.2	2.1	338.1	14
21	Thailand	236.7	1.3	215.4	21
25	Malaysia	217.8	1.2	189.7	24
27	Viet Nam	214.3	1.2	176.6	27
29	Indonesia	168.6	1.0	144.7	30
44	Philippines	63.2	0.4	57.4	45
80	Myanmar	13.3	0.1	11.8	78
82	Cambodia	12.0	0.1	10.1	84
105	Brunei	5.7	-	5.2	103
116	Lao PDR	4.0	-	3.4	115

Source: WTO Online Database

TOP TEN WORLD AND ASEAN IMPORT COUNTRIES



Rank	Country	2017		2016	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Imports	18,024.0		16,287.3	
1	USA	2,409.5	13.4	2,250.2	1
2	P.R.China	1,841.9	10.2	1,587.9	2
3	Germany	1,167.0	6.5	1,055.7	3
4	Japan	671.9	3.7	607.6	5
5	UK	644.1	3.6	636.4	4
6	France	624.7	3.5	572.2	6
7	Hong Kong SAR	589.9	3.3	547.3	7
8	Netherlands	574.3	3.2	505.1	8
9	R.O.Korea	478.5	2.7	406.2	11
10	Italy	452.6	2.5	406.9	10
16	Singapore	327.7	1.8	291.9	16
24	Thailand	222.8	1.2	194.2	23
25	Viet Nam	211.5	1.2	174.8	25
26	Malaysia	195.1	1.1	168.4	26
30	Indonesia	156.9	0.9	135.7	32
35	Philippines	98.5	0.5	89.4	35
82	Myanmar	16.5	0.1	15.7	79
85	Cambodia	14.0	0.1	12.6	86
124	Lao PDR	5.1	-	4.7	124
143	Brunei	2.7	-	2.7	141

Source: WTO Online Database

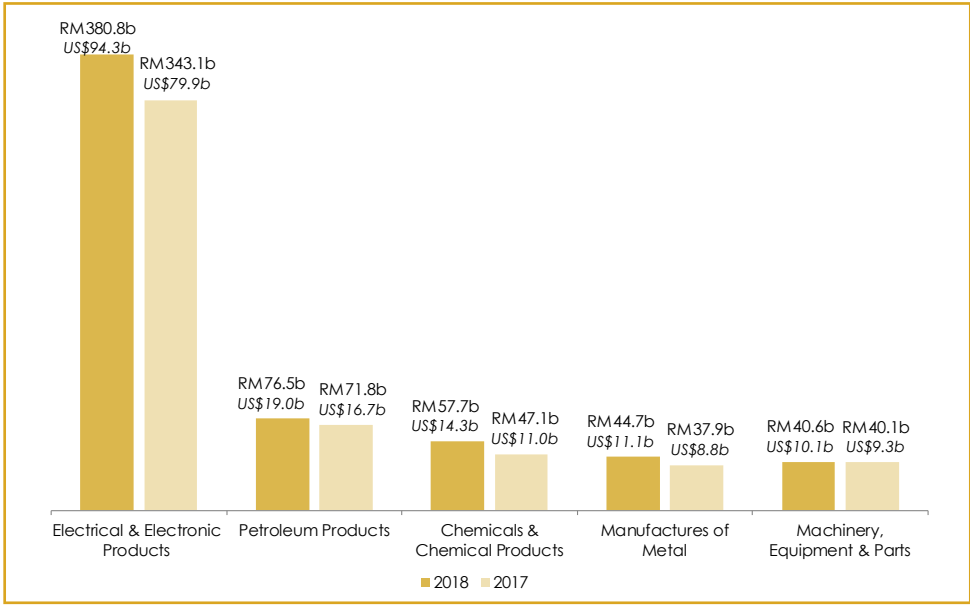
MAJOR EXPORTS



Industry	2018		2017	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
WORLD	998.3 247.4	100.0	934.9 217.7	100.0
Manufactured Goods	835.6 207.0	83.7	765.9 178.4	81.9
(i) Electrical & Electronic Products	380.8 94.3	38.1	343.1 79.9	36.7
(ii) Petroleum Products	76.5 19.0	7.7	71.8 16.7	7.7
(iii) Chemicals & Chemical Products	57.7 14.3	5.8	47.1 11.0	5.0
(iv) Manufactures of Metal	44.7 11.1	4.5	37.9 8.8	4.1
(v) Machinery, Equipment & Parts	40.6 10.1	4.1	40.1 9.3	4.3
Primary Industries	154.7 38.4	15.5	159.9 37.2	17.2
(i) Palm Oil & Palm Oil Based Agriculture Products	44.7 11.1	4.5	54.0 12.6	5.8
(ii) LNG	40.1 9.9	4.0	41.4 9.6	4.4
(iii) Crude Petroleum	36.7 9.1	3.7	28.3 6.6	3.0
(iv) Metalliferous Ores and Metal Scrap	6.2 1.5	0.6	6.6 1.5	0.7
(v) Sawn Timber & Moulding	4.5 1.1	0.5	4.7 1.1	0.5

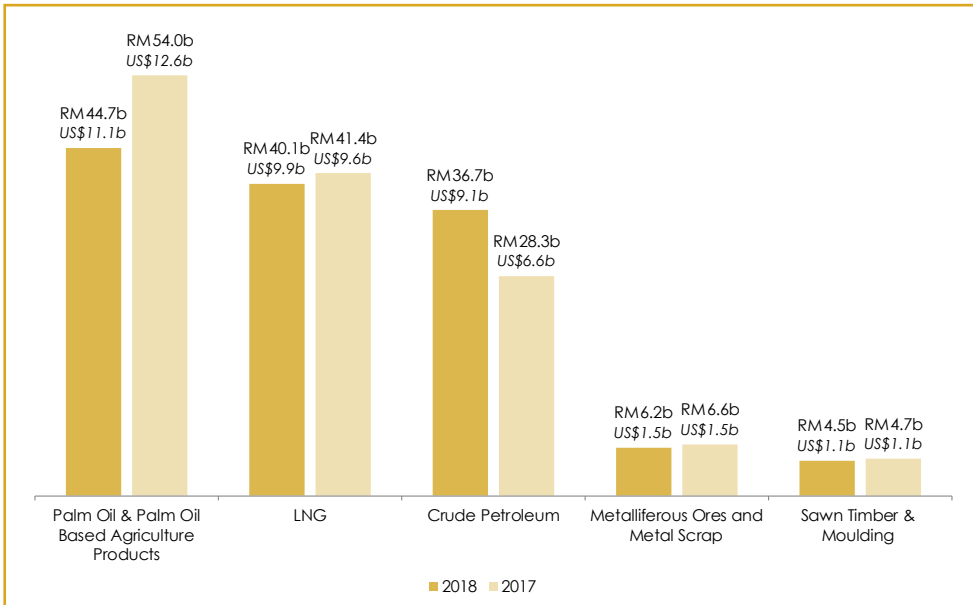
Source: DOSM and MATRADE

EXPORT FOR TOP FIVE MANUFACTURED GOODS



Source: DOSM and MATRADE

EXPORT FOR TOP FIVE PRIMARY INDUSTRIES



Source: DOSM and MATRADE

MAJOR IMPORTS



Industry	2018		2017	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
WORLD	877.8 217.5	100.0	836.4 194.7	100.0
<u>Final Use</u>				
Intermediate Goods	460.3 114.1	52.4	478.9 111.4	57.3
Capital Goods	111.8 27.7	12.7	115.6 26.9	13.8
Consumption Goods	72.8 18.0	8.3	71.0 16.5	8.5
Others*	232.8 57.7	26.5	170.9 39.7	20.4
<u>Main Import by Industry</u>				
(i) Electrical & Electronic Products	261.6 64.8	29.8	252.9 58.9	30.2
(ii) Petroleum Products	86.2 21.3	9.8	75.4 17.5	9.0
(iii) Chemicals & Chemical Products	82.7 20.5	9.4	74.5 17.3	8.9
(iv) Machinery, Equipment & Parts	73.6 18.3	8.4	78.6 18.3	9.4
(v) Manufactures of Metal	46.1 11.4	5.3	43.6 10.2	5.2

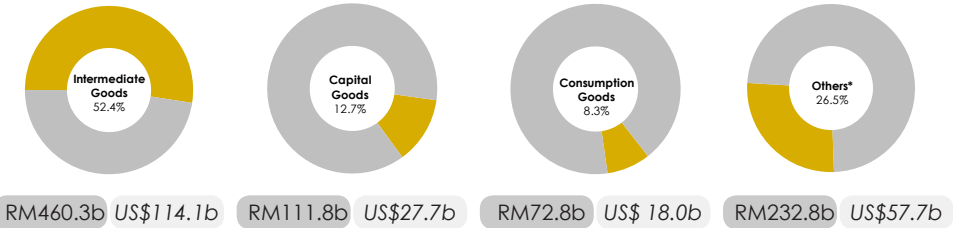
Others*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: DOSM and MATRADE

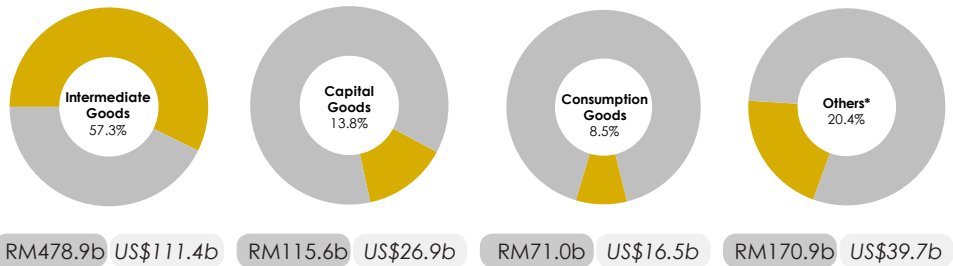
IMPORT BY BROAD ECONOMIC CATEGORY (BEC)



2018



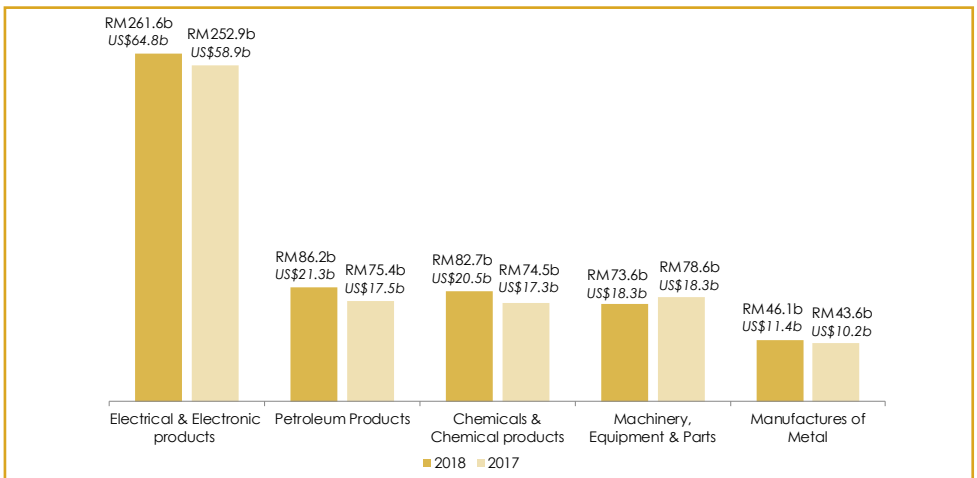
2017



Others*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: DOSM and MATRADE

IMPORT BY TOP FIVE PRODUCTS



Source: DOSM and MATRADE

MAJOR TRADING PARTNERS



Country		2018						Bal. of Trade
		Total Trade		Exports		Imports		
		RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
WORLD		1,876.0	100.0	998.3	100.0	877.8	100.0	120.5
		464.8		247.4		217.5		29.9
(i)	P.R.China	313.8	16.7	138.9	13.9	174.9	19.9	-36.0
		77.7		34.4		43.3		-8.9
(ii)	Singapore	242.0	12.9	139.1	13.9	102.9	11.7	36.3
		59.9		34.4		25.5		9.0
(iii)	USA	155.7	8.3	90.7	9.1	64.9	7.4	25.8
		38.6		22.5		16.1		6.4
(iv)	Japan	132.6	7.1	69.1	6.9	63.5	7.2	5.5
		32.9		17.1		15.7		1.4
(v)	Thailand	105.4	5.6	56.8	5.7	48.6	5.5	8.2
		26.1		14.1		12.0		2.0

Source: DOSM and MATRADE

MAJOR TRADING PARTNERS



Country		2017						Bal. of Trade
		Total Trade		Exports		Imports		
		RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
WORLD		1,771.3	100.0	934.9	100.0	836.4	100.0	98.5
		412.5		217.7		194.7		23.0
(i)	P.R.China	290.4	16.4	126.0	13.5	164.4	19.7	-38.5
		67.7		29.4		38.3		-8.9
(ii)	Singapore	228.4	12.9	135.6	14.5	92.7	11.1	42.9
		53.2		31.6		21.6		9.9
(iii)	USA	154.0	8.7	88.7	9.5	65.3	7.8	23.4
		35.8		20.6		15.2		5.5
(iv)	Japan	139.2	7.9	75.6	8.1	63.6	7.6	12.0
		32.4		17.6		14.8		2.8
(v)	Thailand	98.6	5.6	50.5	5.4	48.1	5.8	2.4
		23.0		11.8		11.2		0.6

Source: DOSM and MATRADE

TRADE WITH ASEAN



2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
ASEAN	509,278.3	27.1	285,373.3	28.6	223,904.9	25.5	61,468.4
	126,164.2		70,698.0		55,466.2		15,231.8
Singapore	242,007.8	12.9	139,135.9	13.9	102,871.9	11.7	36,264.0
	59,923.8		34,441.7		25,482.1		8,959.6
Thailand	105,357.9	5.6	56,761.2	5.7	48,596.6	5.5	8,164.6
	26,116.2		14,073.0		12,043.2		2,029.9
Indonesia	72,018.3	3.8	31,747.4	3.2	40,270.9	4.6	-8,523.4
	17,849.2		7,876.3		9,972.9		-2,096.6
Viet Nam	53,474.7	2.9	34,208.0	3.4	19,266.7	2.2	14,941.3
	13,253.4		8,479.0		4,774.4		3,704.6
Philippines	26,101.4	1.4	16,915.5	1.7	9,185.8	1.0	7,729.7
	6,463.6		4,189.2		2,274.4		1,914.8
Myanmar	4,042.3	0.2	2,809.6	0.3	1,232.7	0.1	1,577.0
	1,002.2		696.8		305.4		391.4
Brunei	3,961.5	0.2	2,212.0	0.2	1,749.5	0.2	462.6
	981.2		548.4		432.8		115.6
Cambodia	2,249.5	0.1	1,542.6	0.2	706.9	0.1	835.7
	558.6		383.5		175.0		208.5
Lao PDR	65.0	-	40.9	-	24.0	-	16.9
	16.1		10.1		6.0		4.2

Main Export by Industry, 2018	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	99,224.8	24,548.4
Petroleum Products	40,415.3	10,030.2
Chemicals & Chemical Products	22,050.8	5,463.8
Machinery, Equipment & Parts	16,849.7	4,180.6
Crude Petroleum	13,047.6	3,236.5

Source: DOSM and MATRADE

TRADE WITH ASEAN



2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,771,349.0	100.0	934,926.8	100.0	836,422.2	100.0	98,504.6
	412,471.7		217,722.1		194,749.6		22,972.5
ASEAN	486,287.4	27.5	271,636.3	29.1	214,651.1	25.7	56,985.2
	113,212.9		63,231.8		49,981.1		13,250.7
Singapore	228,357.3	12.9	135,628.3	14.5	92,729.0	11.1	42,899.3
	53,197.8		31,573.4		21,624.4		9,949.0
Thailand	98,649.3	5.6	50,508.0	5.4	48,141.2	5.8	2,366.8
	22,962.1		11,756.1		11,206.0		550.1
Indonesia	71,510.3	4.0	33,630.9	3.6	37,879.4	4.5	-4,248.6
	16,623.0		7,821.6		8,801.4		-979.8
Viet Nam	50,222.4	2.8	27,596.8	3.0	22,625.6	2.7	4,971.2
	11,689.9		6,432.1		5,257.7		1,174.4
Philippines	25,496.9	1.4	16,520.8	1.8	8,976.1	1.1	7,544.7
	5,933.5		3,845.1		2,088.4		1,756.7
Myanmar	5,101.5	0.3	4,134.4	0.4	967.1	0.1	3,167.2
	1,186.3		961.7		224.6		737.1
Brunei	4,908.3	0.3	2,308.2	0.2	2,600.1	0.3	-292.0
	1,144.7		537.2		607.4		-70.2
Cambodia	1,955.4	0.1	1,246.7	0.1	708.8	0.1	537.9
	455.8		290.1		165.7		124.4
Lao PDR	85.9	-	62.3	-	23.6	-	38.7
	19.9		14.4		5.5		8.9

Main Import by Industry, 2018	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	61,295.2	15,187.7
Petroleum Products	43,452.3	10,743.6
Chemicals & Chemical Products	17,949.1	4,444.2
Machinery, Equipment & Parts	13,196.4	3,273.6
Transport Equipment	9,058.4	2,244.1

Source: DOSM and MATRADE

TRADE WITH MAJOR EU COUNTRIES



2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. <i>US\$ mil.</i>	% Share	RM mil. <i>US\$ mil.</i>	% Share	RM mil. <i>US\$ mil.</i>	% Share	RM mil. <i>US\$ mil.</i>
WORLD	1,876,039.1	100.0	98,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
EU	183,371.3	9.8	98,601.9	9.9	84,769.4	9.7	13,832.5
	45,490.9		24,471.2		21,019.8		3,451.4
Germany	54,568.8	2.9	28,191.4	2.8	26,377.5	3.0	1,813.9
	13,544.0		7,005.0		6,539.1		465.9
Netherlands	32,567.2	1.7	25,794.1	2.6	6,773.1	0.8	19,021.0
	8,076.3		6,403.2		1,673.1		4,730.1
France	22,917.9	1.2	6,292.5	0.6	16,625.4	1.9	-10,332.8
	5,689.2		1,559.9		4,129.3		-2,569.4
UK	15,605.1	0.8	8,634.1	0.9	6,971.0	0.8	1,663.1
	3,870.1		2,141.0		1,729.1		412.0
Italy	12,485.6	0.7	5,811.9	0.6	6,673.7	0.8	-861.8
	3,098.6		1,443.5		1,655.2		-211.7

Main Export by Industry, 2018

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	46,877.4	11,626.1
Palm Oil & Palm Oil Based Agriculture Products	5,901.2	1,469.8
Optical & Scientific Equipment	5,879.6	1,455.8
Rubber Products	5,659.2	1,402.4
Manufactures of Metal	5,472.8	1,368.5

Source: DOSM and MATRADE

TRADE WITH MAJOR EU COUNTRIES



2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,771,349.0	100.0	934,926.8	100.0	836,422.2	100.0	98,504.6
	412,471.7		217,722.1		194,749.6		22,972.5
EU	174,917.0	9.9	95,290.9	10.2	79,626.1	9.5	15,664.8
	40,774.0		22,185.3		18,588.7		3,596.6
Germany	52,950.7	3.0	26,673.1	2.9	26,277.5	3.1	395.6
	12,331.3		6,208.9		6,122.4		86.4
Netherlands	34,751.8	2.0	26,900.0	2.9	7,851.8	0.9	19,048.2
	8,086.3		6,263.2		1,823.2		4,440.0
France	18,558.1	1.0	5,830.0	0.6	12,728.1	1.5	-6,898.0
	4,364.2		1,357.6		3,006.6		-1,649.0
UK	16,381.6	0.9	9,654.6	1.0	6,727.0	0.8	2,927.6
	3,812.5		2,246.3		1,566.2		680.1
Italy	11,791.4	0.7	4,574.7	0.5	7,216.7	0.9	-2,642.1
	2,743.5		1,065.0		1,678.5		-613.5

Main Import by Industry, 2018

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	19,172.3	4,756.9
Transport Equipment	18,340.8	4,556.1
Machinery, Equipment & Parts	13,232.8	3,283.9
Chemicals & Chemical Products	10,578.8	2,621.9
Optical & Scientific Equipment	3,565.1	883.6

Source: DOSM and MATRADE

TRADE WITH MAJOR APEC COUNTRIES



2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
APEC	1,455,683.8	77.6	776,912.2	77.8	678,771.5	77.3	98,140.7
	360,575.6		192,422.8		168,152.8		24,270.0
P.R.China	313,830.1	16.7	138,904.6	13.9	174,925.5	19.9	-36,020.9
	77,726.6		34,389.5		43,337.1		-8,947.6
Singapore	242,007.8	12.9	139,135.9	13.9	102,871.9	11.7	36,264.0
	59,923.8		34,441.7		25,482.1		8,959.6
USA	155,677.3	8.3	90,733.6	9.1	64,943.7	7.4	25,789.9
	38,568.0		22,483.8		16,084.1		6,399.7
Japan	132,573.8	7.1	69,061.3	6.9	63,512.6	7.2	5,548.7
	32,872.1		17,126.7		15,745.3		1,381.4
Thailand	105,357.9	5.6	56,761.2	5.7	48,596.6	5.5	8,164.6
	26,116.2		14,073.0		12,043.2		2,029.9

Main Export by Industry, 2018

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	319,178.9	79,023.0
Petroleum Products	64,878.1	16,065.5
Chemicals & Chemical Products	48,963.1	12,117.1
LNG	39,727.0	9,825.7
Manufactures of Metal	30,447.8	7,552.7

Source: DOSM and MATRADE

TRADE WITH MAJOR APEC COUNTRIES



2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,771,349.0	100.0	934,926.8	100.0	836,422.2	100.0	98,504.6
	412,471.7		217,722.1		194,749.6		22,972.5
APEC	1,360,111.8	76.8	712,171.3	76.2	647,940.5	77.5	64,230.9
	316,709.3		165,879.4		150,829.9		15,049.5
P.R.China	290,401.6	16.4	125,957.0	13.5	164,444.7	19.7	-38,487.7
	67,659.5		29,356.7		38,302.8		-8,946.1
Singapore	228,357.3	12.9	135,628.3	14.5	92,729.0	11.1	42,899.3
	53,197.8		31,573.4		21,624.4		9,949.0
USA	153,954.7	8.7	88,680.2	9.5	65,274.6	7.8	23,405.6
	35,818.3		20,642.6		15,175.6		5,467.0
Japan	139,207.6	7.9	75,596.9	8.1	63,610.7	7.6	11,986.1
	32,387.0		17,577.8		14,809.2		2,768.7
Thailand	98,649.3	5.6	50,508.0	5.4	48,141.2	5.8	2,366.8
	22,962.1		11,756.1		11,206.0		550.1

Main Import by Industry, 2018	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	240,055.3	59,453.3
Petroleum Products	63,200.0	15,651.5
Machinery, Equipment & Parts	57,523.3	14,261.0
Chemicals & Chemical Products	56,187.1	13,918.9
Manufactures of Metal	36,747.1	9,110.0

Source: DOSM and MATRADE

TRADE WITH EFTA COUNTRIES



2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
EFTA	15,113.8	0.8	3,496.7	0.4	11,617.1	1.3	-8,120.5
	3,771.9		878.8		2,893.1		-2,014.3
Switzerland	13,805.1	0.7	3,125.6	0.3	10,679.5	1.2	-7,554.0
	3,447.4		787.0		2,660.4		-1,873.5
Norway	1,289.8	0.1	353.8	-	936.0	0.1	-582.2
	319.9		87.6		232.3		-144.7
Iceland	16.4	-	14.9	-	1.5	-	13.4
	4.0		3.7		0.4		3.3
Liechtenstein	2.4	-	2.3	-	0.1	-	2.3
	0.6		0.6		0.0		0.6

Main Export by Industry, 2018

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	469.9	116.9
Machinery, Equipment & Parts	314.8	77.9
Optical & Scientific Equipment	182.6	45.2
Rubber Products	106.8	26.5
Manufactures of Plastics	58.5	14.5

Source: DOSM and MATRADE

TRADE WITH EFTA COUNTRIES



2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil.	%	RM mil.	%	RM mil.	%	RM mil.
	US\$ mil.	Share	US\$ mil.	Share	US\$ mil.	Share	US\$ mil.
WORLD	1,771,349.0	100.0	934,926.8	100.0	836,422.2	100.0	98,504.6
	412,471.7		217,722.1		194,749.6		22,972.5
EFTA	19,480.4	1.1	5,653.5	0.6	13,826.9	1.7	-8,173.4
	4,539.7		1,314.7		3,224.9		-1,910.2
Switzerland	17,074.0	1.0	5,221.4	0.6	11,852.6	1.4	-6,631.2
	3,980.4		1,214.1		2,766.2		-1,552.1
Norway	2,391.1	0.1	424.8	-	1,966.3	0.2	-1,541.4
	555.8		98.9		456.9		-358.0
Iceland	11.4	-	4.1	-	7.3	-	-3.1
	2.6		1.0		1.7		-0.7
Liechtenstein	3.8	-	3.1	-	0.7	-	2.4
	0.9		0.7		0.2		0.6

Main Import by Industry, 2018

(RM mil.)

(US\$ mil.)

Chemicals & Chemical Products	1,154.6	285.4
Machinery, Equipment & Parts	976.2	242.3
Optical & Scientific Equipment	857.0	212.3
Electrical & Electronic Products	444.7	110.4
Manufactures of Metal	342.2	85.9

Source: DOSM and MATRADE

TRADE WITH MAJOR CPTPP COUNTRIES



2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
CPTPP	514,464.9	27.4	296,428.2	29.7	218,036.7	24.8	78,391.6
	127,436.7		73,411.3		54,025.4		19,385.9
Singapore	242,007.8	12.9	139,135.9	13.9	102,871.9	11.7	36,264.0
	59,923.8		34,441.7		25,482.1		8,959.6
Japan	132,573.8	7.1	69,061.3	6.9	63,512.6	7.2	5,548.7
	32,872.1		17,126.7		15,745.3		1,381.4
Australia	55,129.1	2.9	33,545.0	3.4	21,584.1	2.5	11,960.9
	13,636.2		8,292.0		5,344.3		2,947.7
Viet Nam	53,474.7	2.9	34,208.0	3.4	19,266.7	2.2	14,941.3
	13,253.4		8,479.0		4,774.4		3,704.6
Mexico	9,850.9	0.5	8,365.8	0.8	1,485.1	0.2	6,880.7
	2,437.8		2,070.1		367.8		1,702.3

Main Export by Industry, 2018	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	104,181.8	25,776.4
Petroleum Products	36,487.5	9,032.9
LNG	19,709.2	4,893.7
Crude Petroleum	18,759.4	4,648.9
Machinery, Equipment & Parts	13,734.6	3,408.3

Source: DOSM and MATRADE

TRADE WITH MAJOR CPTPP COUNTRIES



2017

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,771,349.0	100.0	934,926.8	100.0	836,422.2	100.0	98,504.6
	412,471.7		217,722.1		194,749.6		22,972.5
CPTPP	503,214.4	28.4	292,373.7	31.3	210,840.8	25.2	81,532.9
	117,153.5		68,047.9		49,105.6		18,942.3
Singapore	228,357.3	12.9	135,628.3	14.5	92,729.0	11.1	42,899.3
	53,197.8		31,573.4		21,624.4		9,949.0
Japan	139,207.6	7.9	75,596.9	8.1	63,610.7	7.6	11,986.1
	32,387.0		17,577.8		14,809.2		2,768.7
Australia	52,468.4	3.0	32,376.6	3.5	20,091.8	2.4	12,284.8
	12,208.8		7,535.9		4,673.0		2,862.9
Viet Nam	50,222.4	2.8	27,596.8	3.0	22,625.6	2.7	4,971.2
	11,689.9		6,432.1		5,257.7		1,174.4
Mexico	11,012.8	0.6	9,611.2	1.0	1,401.7	0.2	8,209.5
	2,558.8		2,232.8		326.0		1,906.9

Main Import by Industry, 2018	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	58,208.6	14,428.8
Petroleum Products	41,031.9	10,153.8
Chemicals & Chemical Products	17,745.2	4,397.2
Machinery, Equipment & Parts	16,475.7	4,090.1
Manufactures of Metal	12,020.0	2,987.2

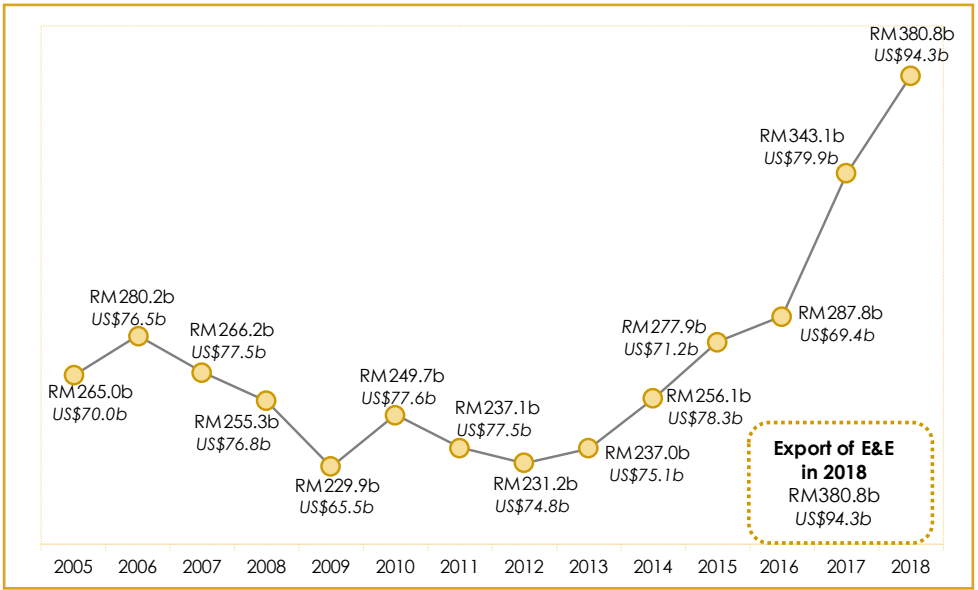
Source: DOSM and MATRADE

TRADE BALANCE WITH SELECTED TRADING PARTNERS 1

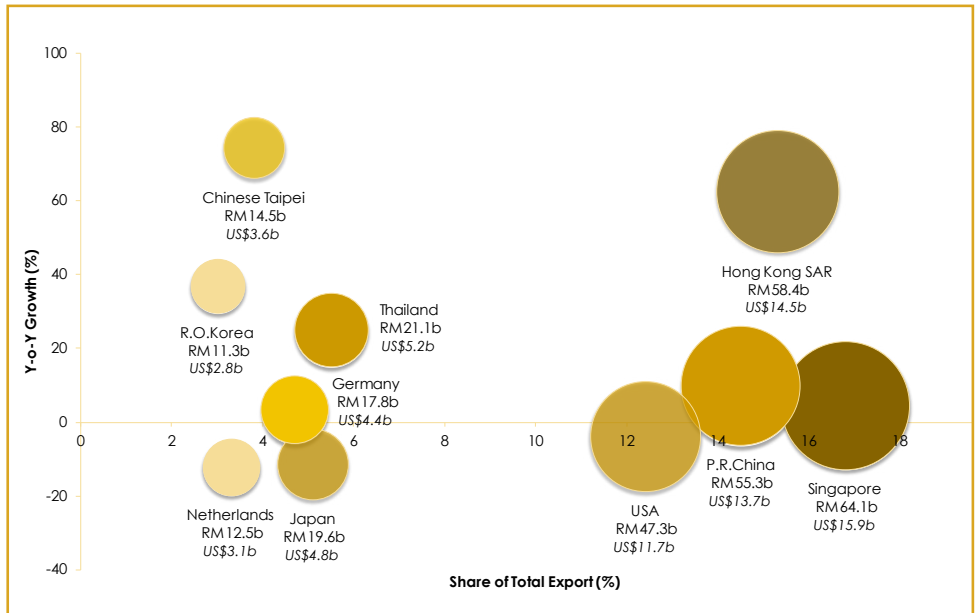
Country	2018	2017
	RM mil. US\$ mil.	RM mil. US\$ mil.
WORLD	120.5 29.9	98.5 23.0
<u>Surplus</u>		
ASEAN	61.5 15.2	57.0 13.3
Hong Kong SAR	59.6 14.8	33.7 7.9
USA	25.8 6.4	23.4 5.5
EU	13.8 3.5	15.7 3.6
Australia	12.0 2.9	12.3 2.9
<u>Deficit</u>		
P.R.China	-36.0 -8.9	-38.5 -8.9
Chinese Taipei	-31.0 -7.7	-30.8 -7.2
Saudi Arabia	-14.1 -3.5	-6.5 -1.5
Switzerland	-7.6 -1.9	-6.6 -1.6
R.O.Korea	-5.2 -1.3	-10.5 -2.4

Source: DOSM and MATRADE

EXPORT OF E&E PRODUCTS

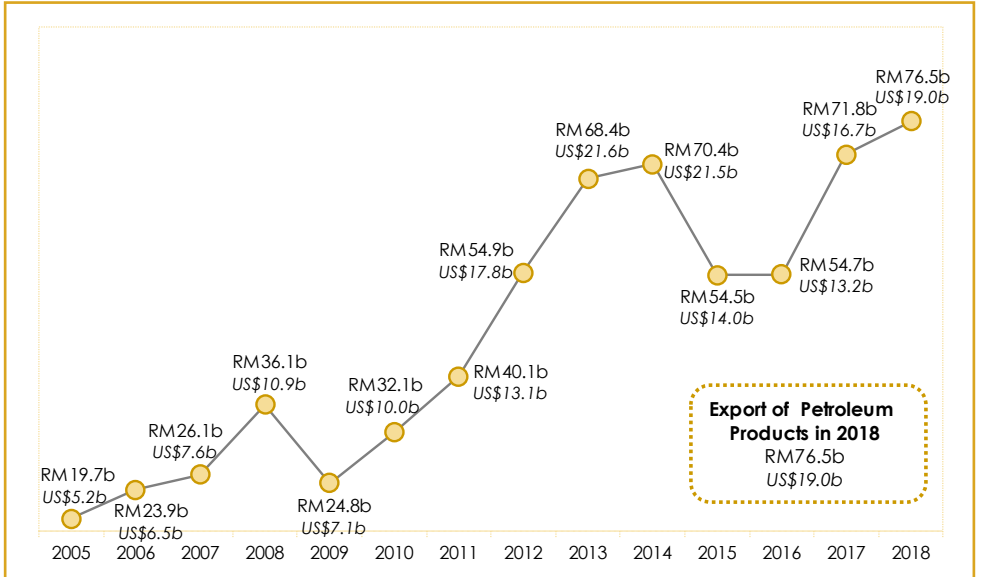


MAJOR EXPORT DESTINATIONS OF E&E PRODUCTS, 2018

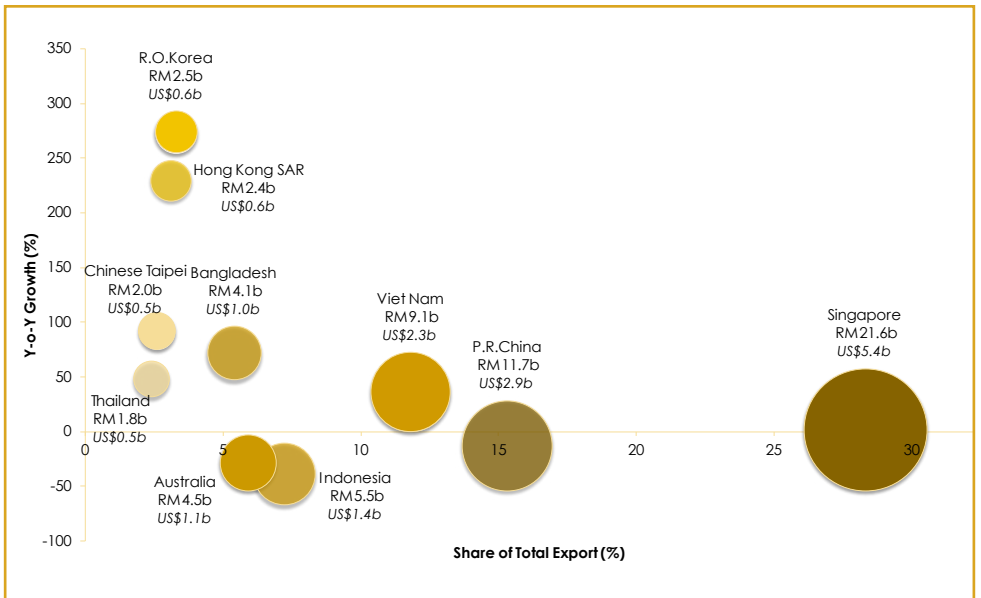


Source: DOSM and MATRADE

EXPORT OF PETROLEUM PRODUCTS

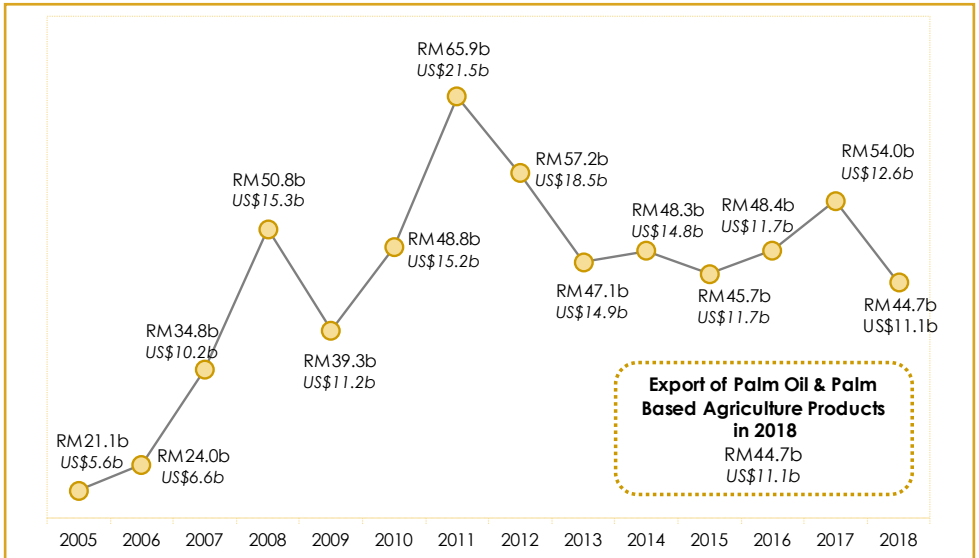


MAJOR EXPORT DESTINATIONS OF PETROLEUM PRODUCTS, 2018

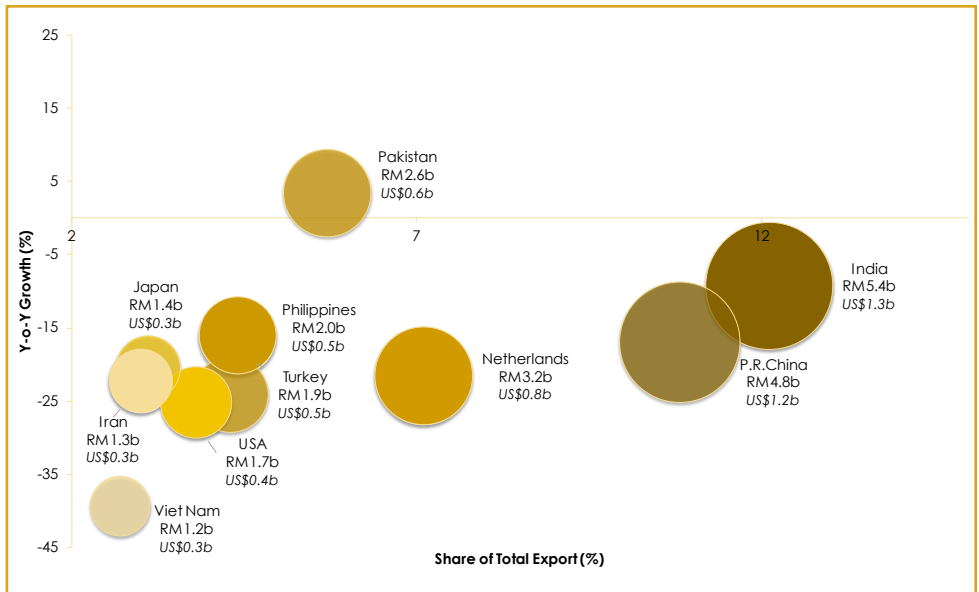


Source: DOSM and MATRADE

EXPORT OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

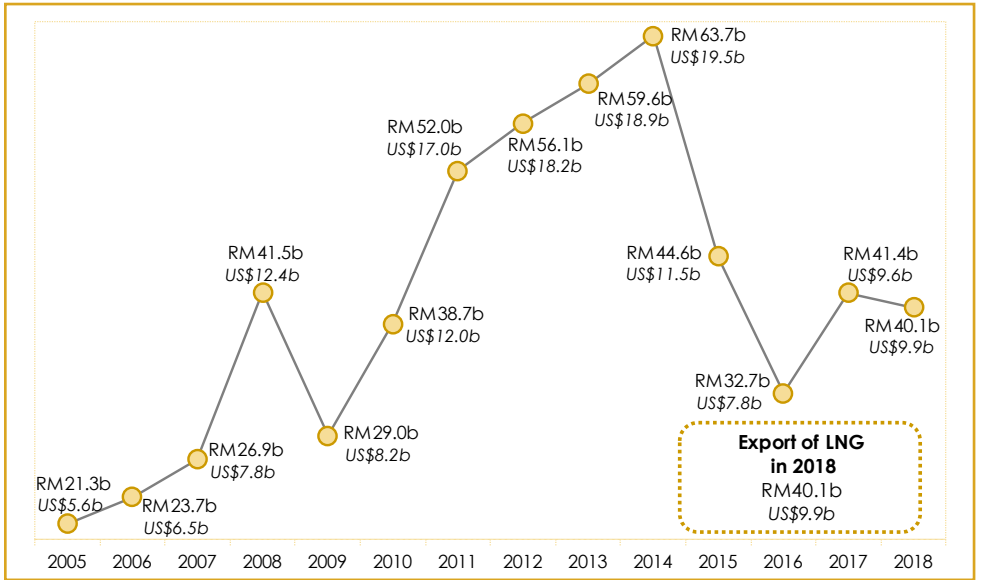


MAJOR EXPORT DESTINATIONS OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS, 2018

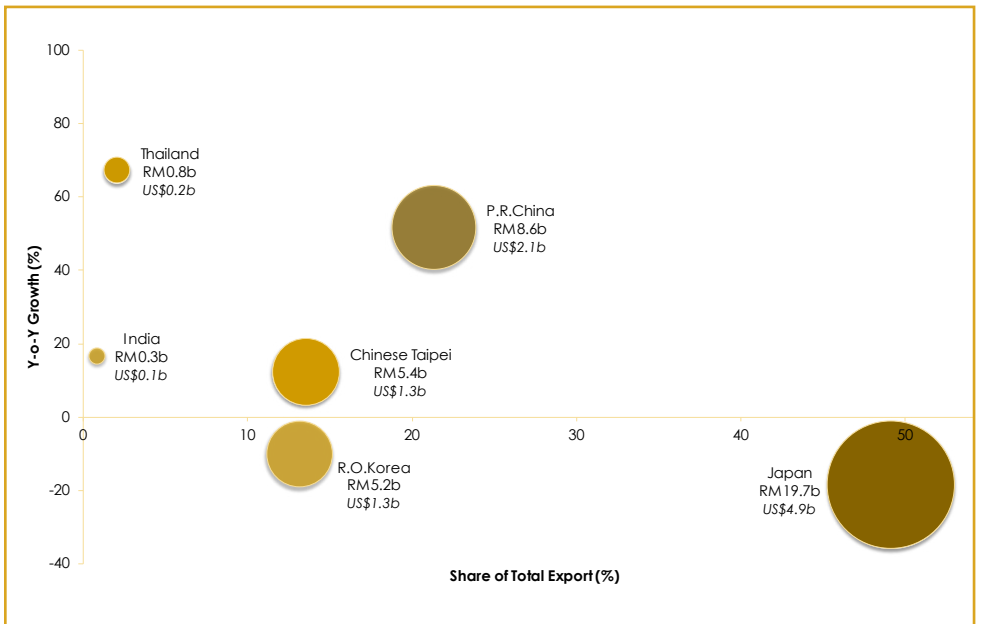


Source: DOSM and MATRADE

EXPORT OF LNG



MAJOR EXPORT DESTINATIONS OF LNG, 2018



Source: DOSM and MATRADE



Trade In Services

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TOP TEN WORLD AND ASEAN SERVICES TRADE, 2017 1

Rank	Country	Total Trade	Exports		Imports	
		US\$ bil.	US\$ bil.		US\$ bil.	
	World	10,532.9	5,351.2		5,181.7	
1	USA	1,319.0	780.9	(1)	538.1	(1)
2	P.R.China	695.7	228.1	(5)	467.6	(2)
3	Germany	627.7	304.1	(3)	323.6	(3)
4	UK	565.6	350.7	(2)	214.9	(5)
5	France	489.9	249.5	(4)	240.5	(4)
6	Netherlands	429.1	218.3	(6)	210.8	(6)
7	Ireland	385.4	186.5	(7)	198.9	(7)
8	Japan	375.7	184.8	(8)	190.9	(8)
9	India	338.0	184.0	(9)	154.0	(10)
10	Singapore	335.5	164.7	(10)	170.8	(9)
24	Thailand	121.5	75.7	(19)	45.8	(29)
31	Malaysia	78.9	36.8	(32)	42.1	(30)
35	Philippines	61.7	35.6	(33)	26.1	(38)
37	Indonesia	57.2	24.7	(41)	32.5	(33)
49	Viet Nam	30.1	13.1	(55)	17.0	(45)
87	Cambodia	7.0	4.7	(83)	2.3	(93)
124	Brunei	1.9	0.5	(129)	1.4	(110)
	Lao PDR	n.a	n.a		n.a	
	Myanmar	n.a	n.a		n.a	

Source: WTO

Note: Numbers in parenthesis refer to ranking

TOP TEN WORLD AND ASEAN SERVICES TRADE, 20161

Rank	Country	Total Trade	Exports		Imports	
		US\$ bil.	US\$ bil.		US\$ bil.	
	World	9,833.9	4,963.0		4,871.0	
1	USA	1,257.0	752.4	(1)	504.7	(1)
2	P.R.China	661.6	209.5	(5)	452.1	(2)
3	Germany	586.1	281.3	(3)	304.8	(3)
4	UK	538.0	331.3	(2)	206.6	(5)
5	France	470.7	235.4	(4)	235.3	(4)
6	Netherlands	373.6	189.4	(6)	184.2	(8)
7	Ireland	361.9	155.9	(10)	205.9	(6)
8	Japan	358.4	173.9	(7)	184.5	(7)
9	Singapore	320.4	157.9	(9)	162.5	(9)
10	India	295.4	161.8	(8)	133.5	(10)
24	Thailand	111.1	67.7	(20)	43.5	(29)
31	Malaysia	75.2	35.3	(31)	39.9	(30)
36	Philippines	55.4	31.2	(34)	24.2	(38)
37	Indonesia	53.7	23.3	(41)	30.4	(34)
49	Viet Nam	28.8	12.3	(55)	16.5	(43)
91	Myanmar	6.7	3.8	(85)	2.9	(94)
93	Cambodia	6.1	4.0	(84)	2.1	(106)
130	Brunei	2.2	0.5	(142)	1.6	(116)
145	Lao PDR	1.5	0.8	(134)	0.6	(148)

Source: WTO

Note: Numbers in parenthesis refer to ranking

EXPORT OF SERVICES



Components	2018 ^p (Q4)		2018 ^p	2017
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	41,728.2 10,000.3	100.0	159,991.8 39,649.7	159,162.2 37,010.7
Travel	20,410.6 4,891.5	48.9	77,244.4 19,143.0	78,797.5 18,323.1
Other business services	6,790.4 1,627.3	16.3	26,757.6 6,631.2	25,707.7 5,977.9
Transport	5,281.3 1,265.7	12.7	20,326.1 5,037.3	19,335.6 4,496.2
Manufacturing services on physical inputs owned by others	3,089.5 740.4	7.4	11,685.8 2,896.0	10,733.3 2,495.9
Telecommunications, computer and information services	2,954.4 708.0	7.1	11,347.3 2,812.1	11,494.8 2,672.9
Construction	761.3 182.4	1.8	3,463.2 858.3	4,071.6 946.8
Financial services	657.2 157.5	1.6	2,499.2 619.4	2,311.1 537.4
Personal, cultural and recreational services	527.2 126.4	1.3	1,970.6 488.4	2,012.5 468.0
Maintenance and repair services n.i.e.	501.4 120.2	1.2	2,078.4 515.1	1,805.3 419.8
Insurance and pension services	409.7 98.2	1.0	1,269.5 314.6	1,259.3 292.8
Charges for the use of intellectual property n.i.e.	261.0 62.5	0.6	1,040.0 257.7	1,233.0 286.7
Government goods and services n.i.e.	84.2 20.2	0.2	309.5 76.7	400.5 93.1

Sources: DOSM and BNM

IMPORT OF SERVICES



Components	2018 ^p (Q4)		2018 ^p	2017
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	46,064.6 11,039.6		179,691.8 44,531.9	181,977.4 42,316.0
Travel	13,006.4 3,117.0	28.2	48,391.7 11,992.6	45,915.2 10,676.9
Transport	12,467.4 2,987.9	27.1	48,083.1 11,916.1	48,896.1 11,370.0
Other business services	7,988.6 1,914.5	17.3	30,584.5 7,579.6	29,382.0 6,832.3
Telecommunications, computer and information services	3,393.2 813.2	7.4	13,071.4 3,239.4	13,042.3 3,032.8
Insurance and pension services	2,646.2 634.2	5.7	9,945.7 2,464.8	10,147.6 2,359.7
Charges for the use of intellectual property n.i.e.	2,216.7 531.3	4.8	8,055.9 1,996.5	7,851.9 1,825.8
Construction	1,807.4 433.1	3.9	11,919.2 2,953.9	16,850.6 3,918.3
Personal, cultural and recreational services	882.5 211.5	1.9	3,370.7 835.3	3,454.2 803.2
Financial services	737.7 176.8	1.6	2,624.0 650.3	2,386.6 555.0
Maintenance and repair services n.i.e.	526.2 126.1	1.1	1,937.1 480.1	1,918.4 446.1
Government goods and services n.i.e.	279.1 66.9	0.6	1,184.4 293.5	1,799.0 418.3
Manufacturing services on physical inputs owned by others	113.2 27.1	0.2	524.1 129.9	333.5 77.6

Sources: DOSM and BNM



Investment

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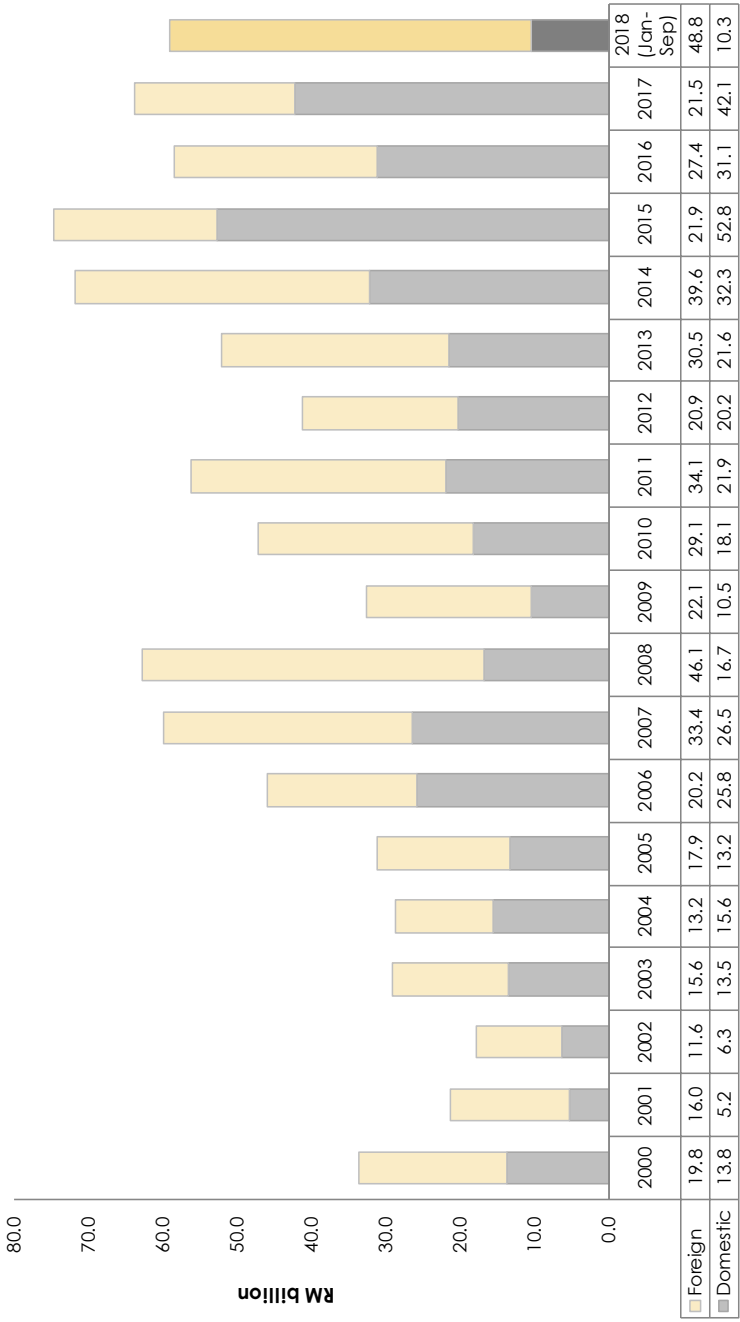
TOP TEN WORLD AND ASEAN FOREIGN DIRECT INVESTMENT INFLOW



Rank 2017	Country	US\$ bil.	2017	2016	2015	2014
	World		1,862.7	2,448.8	2,408.7	1,791.5
1	USA		348.7	479.4	506.2	237.7
2	Netherlands		314.9	185.8	147.3	117.6
3	P.R.China		168.2	174.7	242.5	268.1
4	Hong Kong SAR		122.4	133.3	181.0	129.8
5	Germany		78.0	58.1	54.1	19.8
6	Brazil		70.3	78.2	74.7	97.2
7	Singapore		63.6	74.3	70.6	69.5
8	Ireland		51.5	79.2	235.4	86.8
9	France		50.9	35.4	43.9	5.8
10	Australia		48.8	42.6	37.4	46.0
18	Indonesia		22.1	4.5	19.8	25.1
24	Vietnam		14.1	12.6	11.8	9.2
30	Philippines		10.0	8.3	5.6	5.7
32	Malaysia		9.5	13.5	9.9	10.6
34	Thailand		9.1	3.1	8.9	5.0
42	Myanmar		4.7	3.3	4.1	2.2
	Brunei Darussalam		-	-0.2	0.2	0.6
	Cambodia		-	2.3	1.7	1.7
	Lao PDR		-	1.0	1.4	0.9

Source: World Bank

Approved Investments in Manufacturing Sector 2000 - 2018 (Jan-Sep)



Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED PROJECTS IN MANUFACTURING SECTORS 1

		2018 (Jan-Sep)	2017	2000 - 2018 (Jan-Sep)
Total Capital Investment	(RM bil.)	59.1	63.7	887.4
	(US\$ bil.)	14.3	15.7	244.7
FDI	(RM bil.)	48.8	21.5	489.9
	(US\$ bil.)	11.8	5.3	136.4
	% Share	82.6	33.8	55.2
DIA	(RM bil.)	10.3	42.1	397.4
	(US\$ bil.)	2.5	10.4	108.3
	% Share	17.4	66.2	44.8
Number of Approved Projects		468	687	16,054
New		253	327	9,134
Expansion/ Diversification		215	360	6,920

Source: MIDA

POTENTIAL EMPLOYMENT IN MANUFACTURING PROJECTS APPROVED BY CATEGORY OF EMPLOYMENT 1

	2018 (Jan-Sep)
Total	41,033
Managerial	2,841
Professionals/ Technical & Supervisory	6,745
Skilled Workers	
Crafts Skills	5,628
Plant & Machine Operators & Assemblers	19,305
Sales, Clerical & Others	3,058
Elementary Workers	3,456

Source: MIDA

Note: Jan-Dec 2018 data is unavailable

MAJOR SOURCES OF FOREIGN PARTICIPATION IN APPROVED MANUFACTURING PROJECTS



	2018 (Jan-Sep)			2017	2000 - 2018 (Jan-Sep)
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total		48,764.4		21,543.0	489,931.3
		11,778.8		5,306.1	136,389.6
P.R.China	29	15,617.6	32.0	3,854.5	40,512.3
		3,772.4		949.4	10,551.8
Indonesia	6	8,994.3	18.4	0.5	10,700.2
		2,172.5		0.1	2,680.9
Netherlands	8	8,308.6	17.0	2,033.9	32,703.2
		2,006.9		501.0	8,708.8
USA	17	3,132.8	6.4	1,107.2	70,494.6
		756.7		272.7	19,916.7
British Virgin Islands	3	2,707.4	5.6	41.6	7,611.0
		654.0		10.2	2,068.9
R.O.Korea	6	2,448.7	5.0	659.3	27,129.9
		591.5		162.4	7,669.9
Japan	34	2,102.1	4.3	1,310.7	77,052.7
		507.8		322.8	22,061.3
Hong Kong SAR	8	1,479.9	3.0	1,494.5	16,477.2
		357.5		368.1	4,551.5
Singapore	53	1,209.4	2.5	2,307.0	45,737.2
		292.1		568.2	12,879.1
France	4	591.1	1.2	414.1	4,512.3
		142.8		102.0	1,321.8
Panama	2	452.9	0.9	..	711.3
		109.4		..	178.2
Chinese Taipei	12	335.2	0.7	755.4	12,776.6
		81.0		186.1	3,533.1

Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED MANUFACTURING PROJECTS BY STATES 1

State	2018 (Jan-Sep)			2017	2000 - 2018 (Jan-Sep)
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	468	59,070.4 14,268.2		63,684.8 15,685.9	887,355.5 244,682.9
Johor	91	26,526.6 6,407.4	44.9	21,927.8 5,400.9	215,228.5 56,878.1
Pahang	11	8,975.5 2,168.0	15.2	2,962.0 729.6	40,783.3 11,154.4
Selangor	143	8,246.9 1,992.0	14.0	5,592.5 1,377.5	149,866.6 42,094.3
Terengganu	7	4,283.5 1,034.7	7.3	73.1 18.0	32,148.2 8,991.3
Pulau Pinang	80	3,825.2 924.0	6.5	10,811.9 2,663.0	103,259.6 28,892.5
Sarawak	4	2,284.4 551.8	3.9	10,534.4 2,594.7	114,652.3 31,647.2
Negeri Sembilan	27	1,872.6 452.3	3.2	1,106.5 272.5	36,388.3 10,290.6
Melaka	28	1,000.1 241.6	1.7	4,654.7 1,146.5	48,014.2 13,133.4
Kedah	32	995.2 240.4	1.7	2,535.0 624.4	61,649.1 17,590.6
Perak	22	602.4 145.5	1.0	2,007.1 494.4	38,051.7 10,423.1

Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED MANUFACTURING PROJECTS BY STATES (CONT.).....1

State	2018 (Jan-Sep)			2017	2000 - 2018 (Jan-Sep)
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Sabah	8	140.9	0.2	785.2	34,616.4
		34.0		193.4	10,075.2
Kuala Lumpur	8	130.3	0.2	165.5	4,322.7
		31.5		40.8	1,185.7
Kelantan	5	97.7	0.2	4.2	4,469.8
		23.6		1.0	1,246.9
Labuan	1	81.0	0.1	.	2,503.0
		19.6		.	704.1
Perlis	1	8.0	..	525.0	1,169.6
		1.9		129.3	314.4
Undecided	232.3
		.		.	61.1

Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY 1

Industry	2018 (Jan-Sep)		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	59,070.4		1,439,583.3
	14,268.2		347,725.4
Petroleum Products (Inc. Petrochemicals)	20,413.5	34.6	24,158,026.6
	4,930.8		5,835,272.1
Electronics & Electrical Products	10,652.3	18.0	1,130,458.1
	2,573.0		273,057.5
Basic Metal Products	6,056.4	10.3	2,319,578.3
	1,462.9		560,284.6
Chemical & Chemical Products	4,858.1	8.2	2,580,002.8
	1,173.5		623,189.1
Paper, Printing & Publishing	3,889.1	6.6	2,104,493.0
	939.4		508,331.6
Rubber Products	3,829.3	6.5	738,249.7
	925.0		178,321.2
Machinery & Equipment	1,701.3	2.9	671,922.9
	410.9		162,300.2
Transport Equipment	1,669.4	2.8	488,694.5
	403.2		118,042.2
Plastic Products	1,386.9	2.3	759,135.5
	335.0		183,366.1
Fabricated Metal Products	1,109.1	1.9	378,262.3
	267.9		91,367.7
Food Manufacturing	1,101.6	1.9	342,744.2
	266.1		82,788.5
Non-Metallic Mineral Products	809.8	1.4	658,348.2
	195.6		159,021.3

Note: CIPE = Capital Investment per Employee
Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2000 - 2018 (Jan-Sep)		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	887,355.5		573,281.5
	244,682.9		158,078.9
Electronics & Electrical Products	199,995.8	22.5	405,671.8
	55,785.1		113,154.7
Petroleum Products (Inc. Petrochemicals)	156,205.3	17.6	10,257,769.3
	41,302.2		2,712,256.0
Basic Metal Products	108,153.3	12.2	1,483,767.7
	30,832.5		422,994.3
Chemical & Chemical Products	78,075.9	8.8	1,377,121.5
	22,154.5		390,765.8
Transport Equipment	66,526.3	7.5	524,374.2
	18,626.8		146,820.3
Non-Metallic Mineral Products	43,797.6	4.9	1,015,690.0
	11,988.4		278,017.2
Food Manufacturing	41,513.2	4.7	438,170.6
	11,713.2		123,633.1
Natural Gas	30,647.8	3.5	25,433,895.0
	7,447.6		6,180,569.0
Machinery & Equipment	26,037.1	2.9	308,540.4
	7,239.2		85,785.1
Fabricated Metal Products	24,122.5	2.7	244,271.1
	6,708.1		67,928.0
Rubber Products	22,401.1	2.5	255,626.7
	6,083.2		69,417.6
Paper, Printing & Publishing	22,018.2	2.5	684,539.3
	5,973.0		185,697.4

Note: CIPE = Capital Investment per Employee
Source: MIDA

Note: Jan-Dec 2018 data is unavailable

APPROVED PRIVATE INVESTMENT BY SECTORS



Sector	2018 (Jan-Sep)			2017
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)
Total	3,243	139,325.9		200,637.7
		34,925.1		46,655.2
1. Primary Sector	54	10,309.8	7.4	12,417.8
		2,584.4		2,887.6
Mining	22	9,739.5	7.0	11,700.9
		2,441.4		2,720.9
Plantation & Commodities	18	501.5	0.4	672.0
		125.7		156.3
Agriculture	14	68.8	0.0	44.9
		17.3		10.4
2. Manufacturing Sector	468	59,070.4	42.4	63,681.1
		14,807.3		14,808.0
3. Services Sector	2,721	69,945.7	50.2	124,538.8
		17,533.4		28,959.6
Real Estate	745	35,926.8	25.8	45,667.5
		9,005.8		10,619.2
Financial Services	32	6,266.8	4.5	11,788.0
		1,570.9		2,741.1
Support Services	203	4,833.0	3.5	4,781.3
		1,211.5		1,111.8
Utilities	NA	4,659.9	3.3	8,456.6
		1,168.1		1,966.4
Distributive Trade	752	4,509.9	3.2	9,417.1
		1,130.5		2,189.8
Global Establishments	149	4,088.1	2.9	13,692.4
		1,024.8		3,183.9
Telecommunications**	248	2,950.8	2.1	9,705.2
		739.7		2,256.8

Note: Jan-Dec 2018 data is unavailable

APPROVED PRIVATE INVESTMENT BY SECTORS



Sector	2018 (Jan-Sep)			2017
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)
Health Services	10	2,316.3 580.6	1.7	445.2 103.5
Hotel & Tourism	46	2,153.0 539.7	1.5	9,288.7 2,159.9
MSC Status	107	1,109.3 278.1	0.8	6,152.4 1,430.6
Education Services	421	653.3 163.8	0.5	493.1 114.7
Transport	8	478.7 120.0	0.3	4,515.0 1,049.9
Bionexus Status & Software	-	- -	-	136.5 31.7

Note: * - Data for telecommunications is only up to March 2017
Source: MIDA

DIRECT INVESTMENT ABROAD (DIA) IN SELECTED ECONOMIES, Q4 2018^P



Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	18,988.4 4,550.7	29,790.2 7,139.3	-10,801.7 -2,588.7
Chinese Taipei	2,395.4 574.1	177.1 42.4	2,218.3 531.6
Virgin Island (British)	1,178.9 282.5	494.4 118.5	684.6 164.1
Australia	1,109.7 265.9	570.5 136.7	539.2 129.2
USA	529.5 126.9	164.4 39.4	365.1 87.5
Germany	107.1 25.7	34.1 8.2	73.0 17.5
India	10.3 2.5	75.7 18.1	-65.3 -15.7
Netherlands	376.4 90.2	457.4 109.6	-80.9 -19.4
UAE	3.6 0.9	113.1 27.1	-109.5 -26.3
Cayman Islands	161.7 38.8	345.7 82.8	-184.0 -44.1
Cambodia	7.5 1.8	228.3 54.7	-220.7 -52.9

Notes:

1. Credit refers to inflow of funds or amounts received by Malaysian direct investor from non-resident direct investment enterprise due to liquidation of investment abroad, loan transactions, trade credits and other capital receipts.

2. Debit refers to outflow of funds or amounts extended by Malaysian direct investors to non-resident direct investment enterprise in the form of equity capital, reinvested earnings, loan transactions, trade credits, as well as other capital extensions.

Source: BNM

FOREIGN DIRECT INVESTMENT (FDI) IN MALAYSIA BY SELECTED ECONOMIES, Q4 2018^P



Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	36,801.5	23,919.4	12,882.0
	8,819.6	5,732.4	3,087.2
Netherlands	6,530.1	3,412.4	3,117.7
	1,565.0	817.8	747.2
Japan	3,780.1	1,515.7	2,264.4
	905.9	363.3	542.7
Hong Kong SAR	3,665.0	1,808.5	1,856.4
	878.3	433.4	444.9
Bermuda	1,488.4	109.2	1,379.2
	356.7	26.2	330.5
Germany	1,963.7	702.9	1,260.8
	470.6	168.5	302.1
USA	2,373.3	1,539.8	833.5
	568.8	369.0	199.8
Singapore	5,211.4	4,386.6	824.8
	1,248.9	1,051.3	197.7
France	985.8	230.3	755.5
	236.3	55.2	181.1
Virgin Islands (British)	862.0	232.2	629.8
	206.6	55.6	150.9
Thailand	802.0	481.8	320.2
	192.2	115.5	76.7

Notes:

1. Credit refers to inflow of funds or amounts received by direct investment enterprise in Malaysia from foreign direct investor and affiliate in the form of equity capital, reinvested earnings, loan transactions, trade credits as well as other capital receipts.

2. Debit refers to outflow of funds or amounts paid to foreign direct investor and affiliate from direct investment enterprise in Malaysia due to liquidation of investment, loan transactions, trade credits and other capital payments.

Source: BNM



***Manufacturing and
Manufacturing-Related
Services Sectors***

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MANUFACTURING SECTOR PERFORMANCE

		Production Index (Base Year 2015=100)				Sales Value of Manufactured Products	
		Overall Index	% Change	Manufacturing Index	% Change	RM bil. US\$ bil.	% Change
2018	Q4	115.8	3.5	119.5	4.5	217.2 52.0	8.5
	Q3	112.7	2.4	118.6	4.8	211.2 51.6	8.6
	Q2	110.2	2.8	114.5	4.7	197.9 50.1	7.2
	Q1	109.3	3.9	111.4	5.2	198.6 50.6	6.5
2017	Q4	112.0	3.5	114.4	5.3	200.2 48.1	10.4
	Q3	110.1	5.9	113.2	7.2	194.4 45.6	16.2
	Q2	107.2	3.9	109.4	6.0	184.7 42.6	15.4
	Q1	105.2	4.1	105.8	5.9	186.5 41.9	13.3
2016	Q4	108.2	5.5	108.6	5.3	181.3 41.9	6.8
	Q3	104.0	3.9	105.6	4.1	167.2 41.3	-0.9
	Q2	103.2	3.7	103.2	3.6	160.0 39.9	1.2
	Q1	101.1	3.3	99.9	4.4	164.7 39.2	-1.8
2018		112.0	3.1	116.0	4.8	824.8 204.4	7.7
2017		108.6	4.3	110.7	6.1	765.8 178.1	13.7
2016		104.1	4.1	104.3	4.3	673.2 162.3	1.3
2015		100.0	-	100.0	-	664.3 170.1	1.2

Source: DOSM and BNM

ELECTRONICS & ELECTRICAL INDUSTRY



		2018 (Jan-Sep)	2017
Total Investments	(RM mil.)	10,652.3	9,665.5
	(US\$ mil.)	2,573.0	2,380.7
Foreign	(RM mil.)	10,201.2	8,155.1
	(US\$ mil.)	2,464.1	2,008.6
Domestic	(RM mil.)	451.1	1,510.5
	(US\$ mil.)	109.0	372.0
Projects Approved		37	109
Exports (US\$ bil.)	(RM bil.)	278.5	343.1
	(US\$ bil.)	69.8	79.9
Imports (US\$ bil.)	(RM bil.)	194.0	252.9
	(US\$ bil.)	48.6	58.9

Source: MIDA

TRANSPORT EQUIPMENT



		2018 (Jan-Sep)	2017
Total Investments	(RM mil.)	1,669.4	4,848.5
	(US\$ mil.)	403.2	1,194.2
Foreign	(RM mil.)	632.8	1,502.3
	(US\$ mil.)	152.8	370.0
Domestic	(RM mil.)	1,036.6	3,346.2
	(US\$ mil.)	250.4	824.2
Projects Approved		45	79

Source: MIDA

Note: Jan-Dec 2018 data is unavailable

MOTOR VEHICLE PRODUCTION



Year	Passenger Vehicle		Commercial Vehicles		Motorcycles	
	Units	% Change	Units	% Change	Units	% Change
2018	522,392	13.7	42,579	6.2	504,898	14.6
2017	459,558	-8.8	40,081	-3.6	440,673	10.7
2016	503,691	-10.7	41,562	-18.2	397,918	4.1
2015	563,883	3.4	50,781	-1.0	382,218	-13.1
2014	545,122	0.2	51,296	-10.8	439,907	-19.9
2013	543,892	6.7	57,515	-4.1	549,244	1.1
2012	509,621	4.4	59,999	32.6	543,088	9.0
2011	488,261	-6.6	45,254	0.2	498,076	6.4
2010	522,568	16.9	45,147	6.8	467,941	7.2
2009	447,002	-7.7	42,267	-8.7	436,430	-18.7
2008	484,512	20.2	46,298	20.5	536,567	20.2

DOMESTIC SALES OF MOTOR VEHICLES



Year	Passenger Vehicles		Commercial Vehicles	
	Units	% Change	Units	% Change
2018	533,202	3.6	65,512	5.7
2017	514,679	0.0	61,956	-5.5
2016	514,545	-13.0	65,579	-13.0
2015	591,298	0.5	75,376	-3.5
2014	588,341	2.0	78,124	-1.3
2013	576,657	4.4	79,136	4.7
2012	552,189	3.2	75,564	16.2
2011	535,113	-1.6	65,010	5.6
2010	543,594	11.8	61,562	21.8
2009	486,342	-2.2	50,563	-0.2
2008	497,459	12.3	50,656	14.4

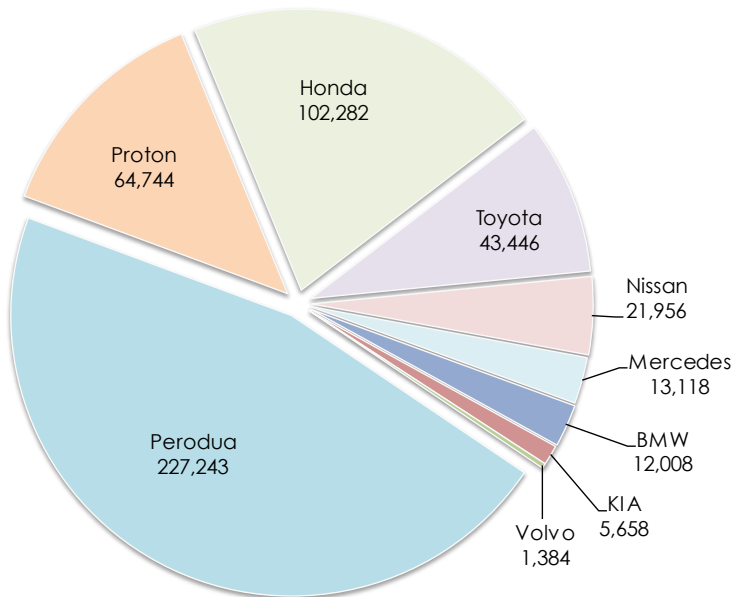
Sources: MAA and MASAAM

DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE 1

Model	2018		2017	
	Unit	% Share	Unit	% Share
Total	533,202	100.0	514,679	100.0
Perodua	227,243	42.6	204,887	39.8
Proton	64,744	12.1	70,991	13.8
Honda	102,282	19.2	109,511	21.3
Toyota	43,446	8.2	47,615	9.3
Nissan	21,956	4.1	19,949	3.9
Mercedes	13,118	2.5	12,067	2.3
BMW	12,008	2.3	10,618	2.1
KIA	5,658	1.1	4,131	0.8
Volvo	1,384	0.3	1,021	0.2
Others	41,363	7.8	33,889	6.6

Source: MAA

MAJOR DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE (UNITS), 2018 1



Source: MAA

EXPORT AND IMPORT OF MOTOR VEHICLES AND PARTS1

	Export		Import	
	2018	2017	2018	2017
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	5,713.0 1,415.8	5,537.0 1,287.5	12,357.2 3,062.4	13,905.0 3,233.4
Motor Vehicle	277.1 68.7	276.9 64.4	707.4 175.3	2,425.1 563.9
Motorcycle	6.8 1.7	14.4 3.3	179.4 44.5	267.7 62.3
Components and parts	5,429.1 1,345.4	5,245.7 1,219.8	11,470.4 2,842.6	11,212.2 2,607.2

Source: MARii

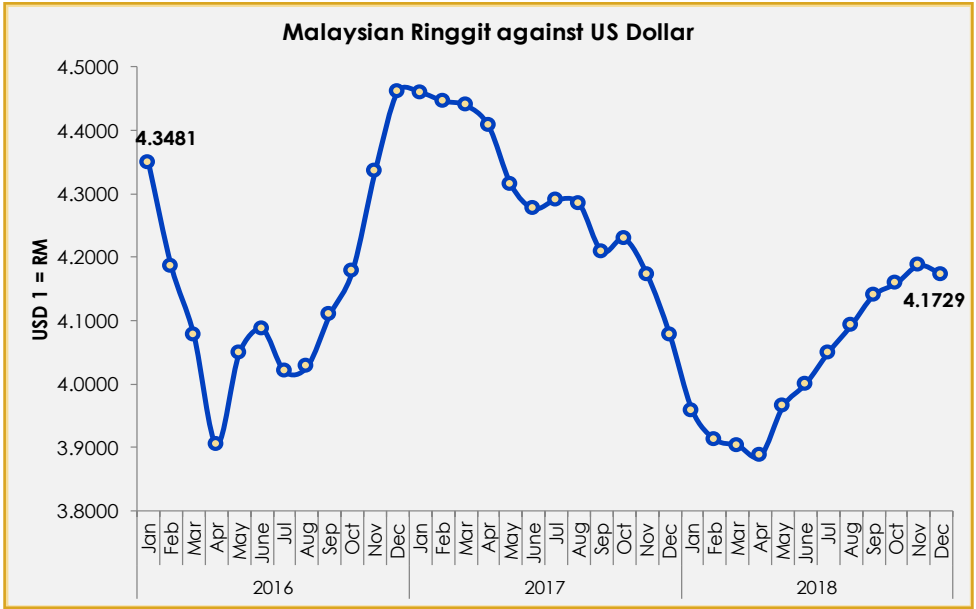
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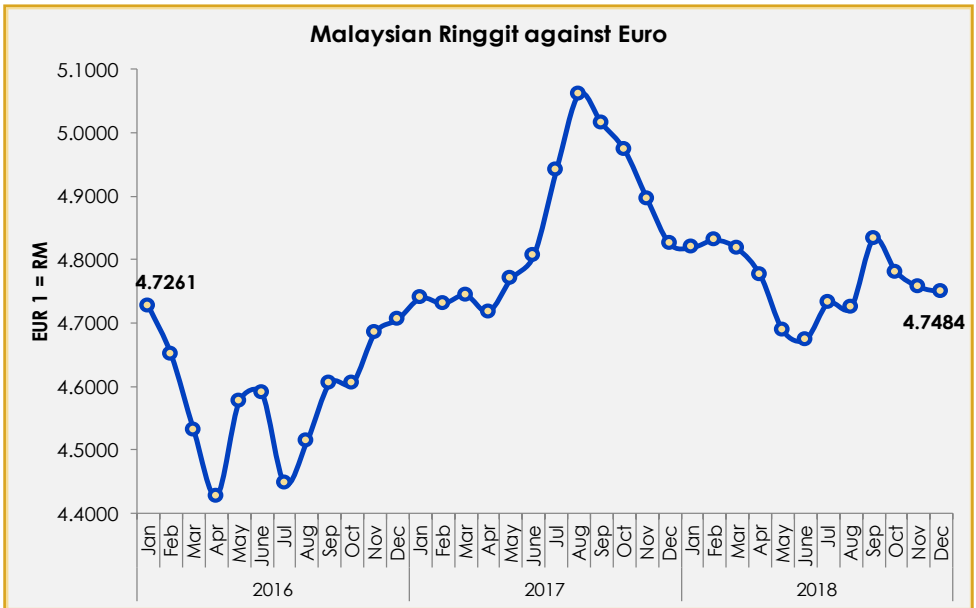
Exchange Rate

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US DOLLAR JANUARY 2016 - DECEMBER 2018

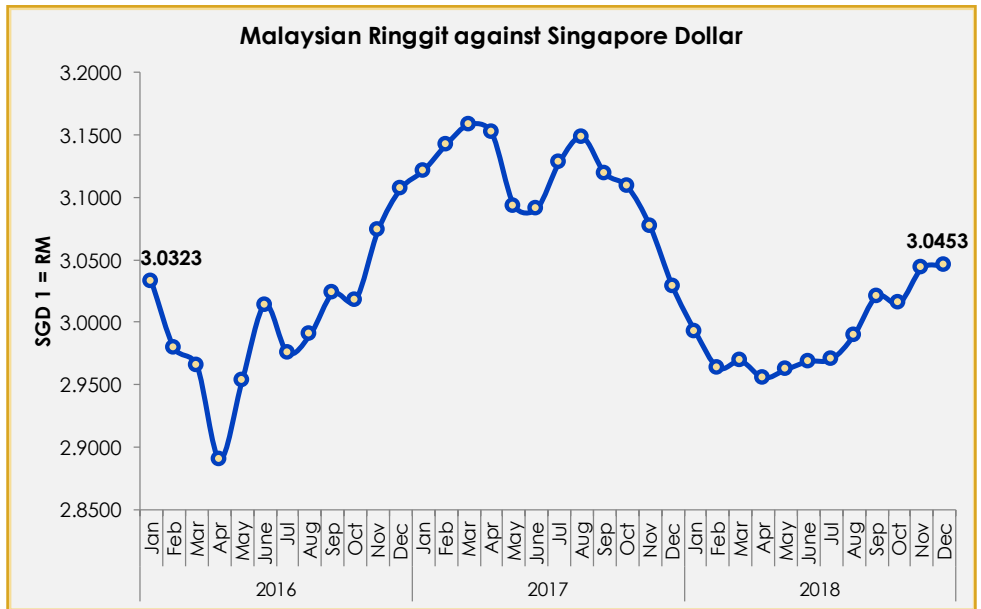


EURO JANUARY 2016 - DECEMBER 2018

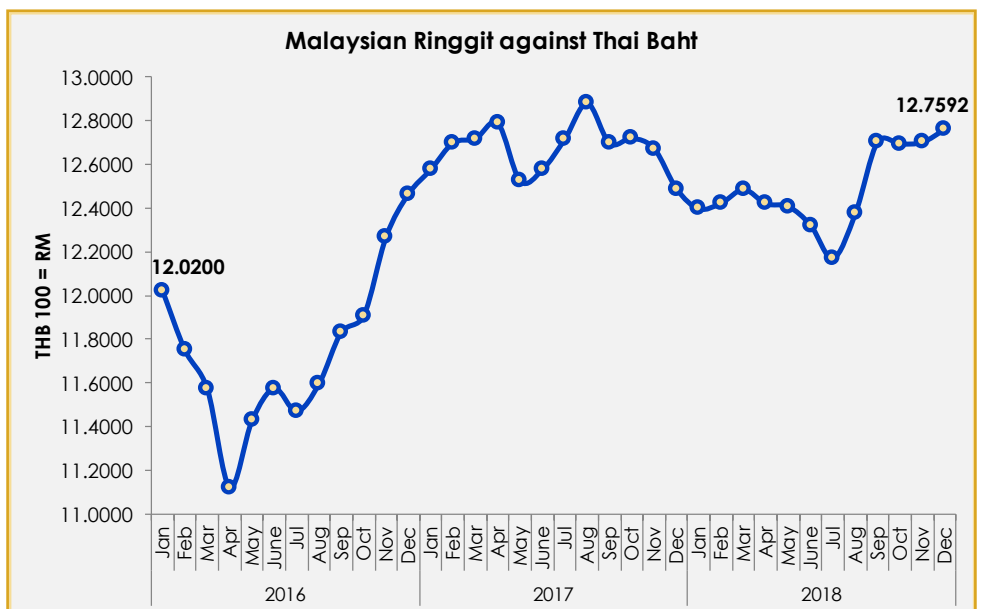


SOURCE: BNM

SINGAPORE DOLLAR JANUARY 2016 - DECEMBER 2018 1

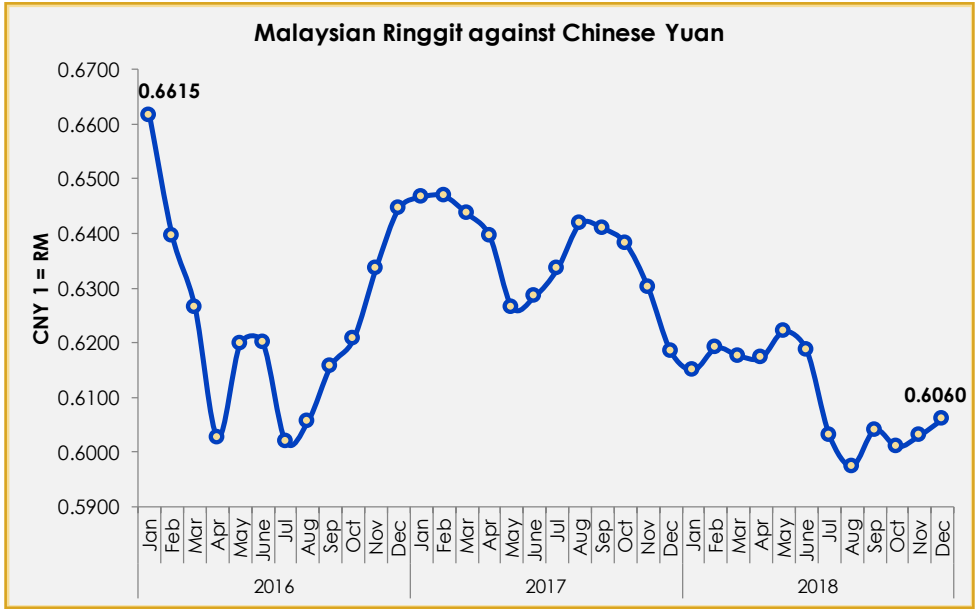


THAI BAHT JANUARY 2016 - DECEMBER 2018 1

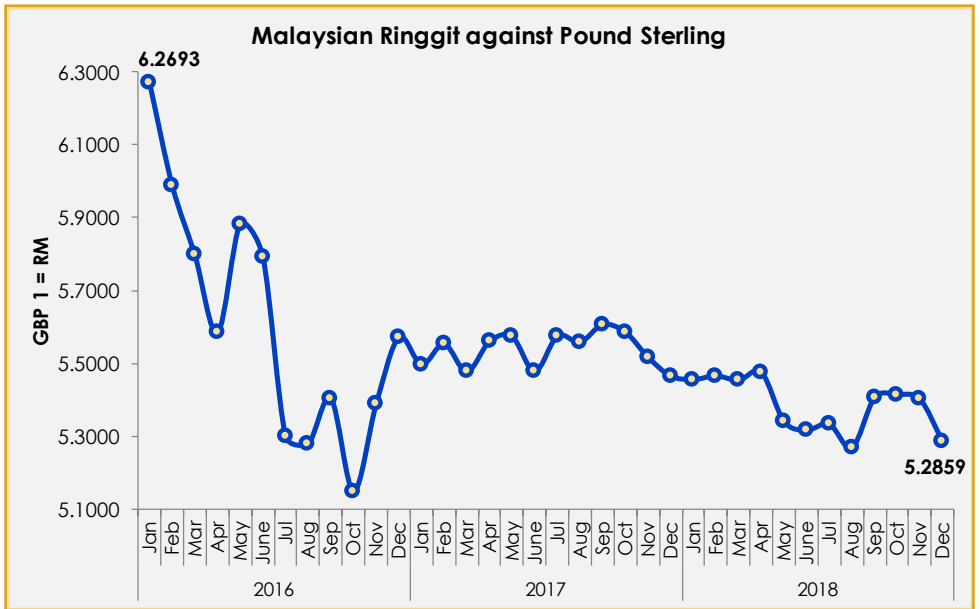


Source: BNM

CHINESE YUAN JANUARY 2016 - DECEMBER 2018

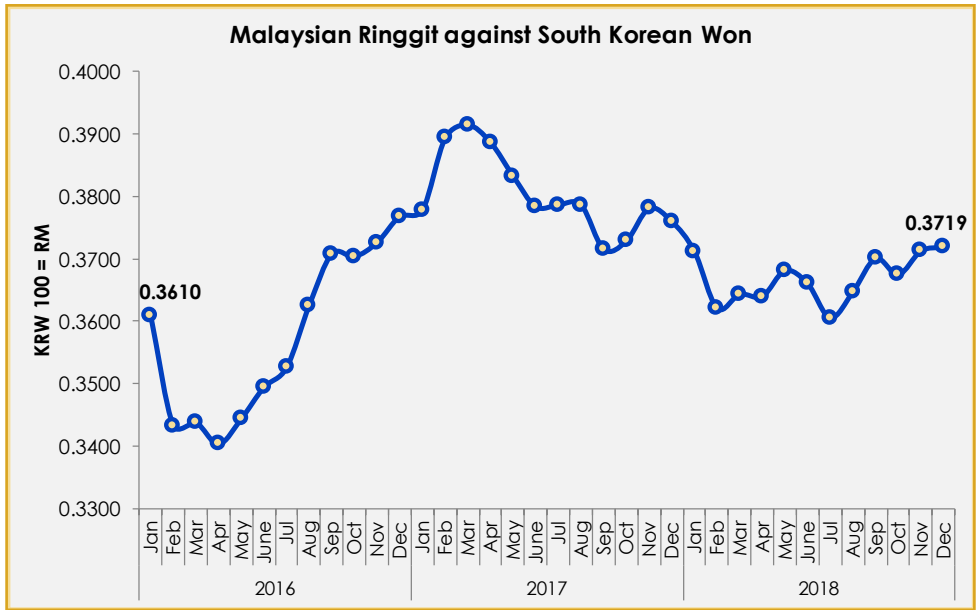


POUND STERLING JANUARY 2016 - DECEMBER 2018

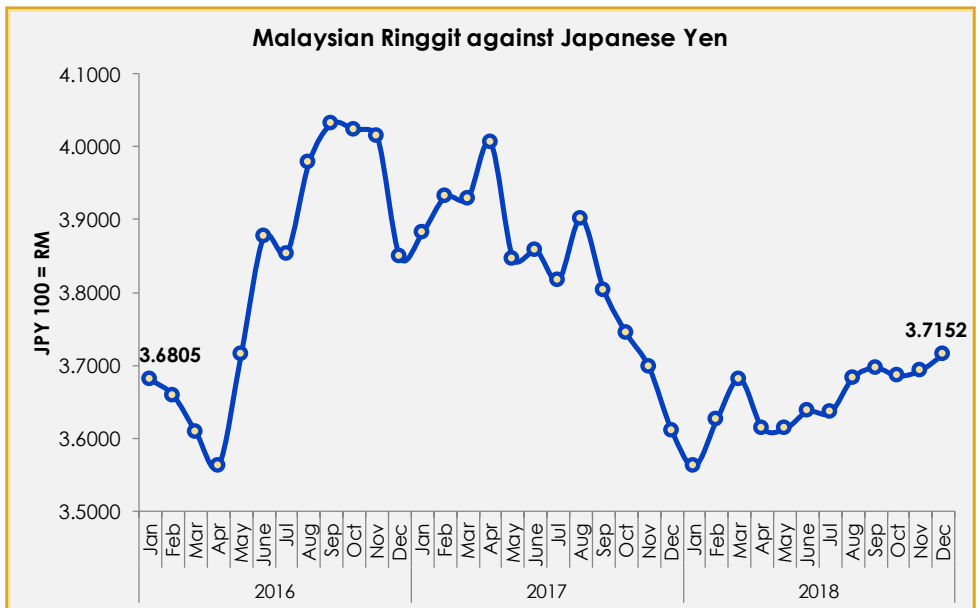


Source: BNM

SOUTH KOREAN WON JANUARY 2016 - DECEMBER 2018 1

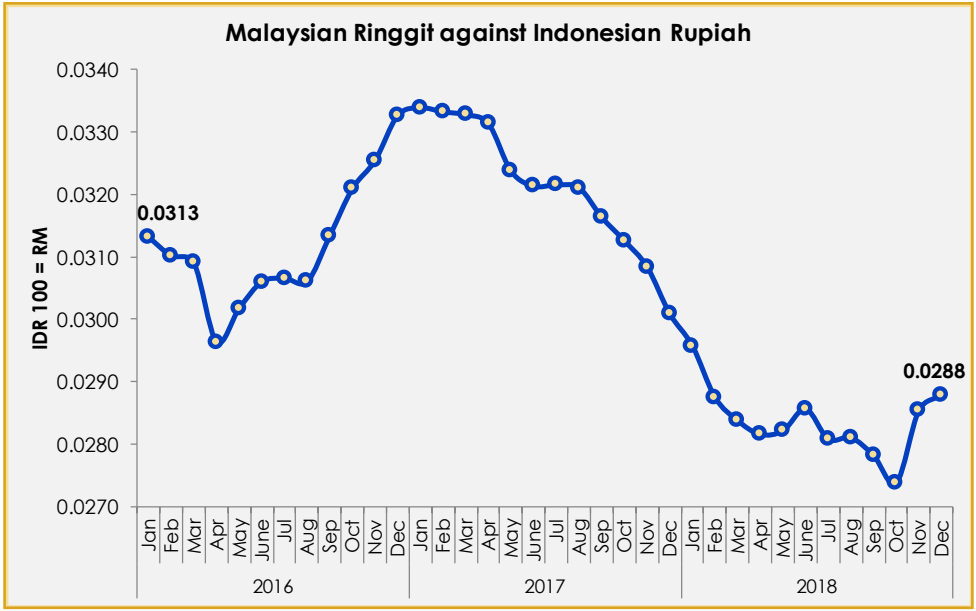


JAPANESE YEN JANUARY 2016 - DECEMBER 2018 1

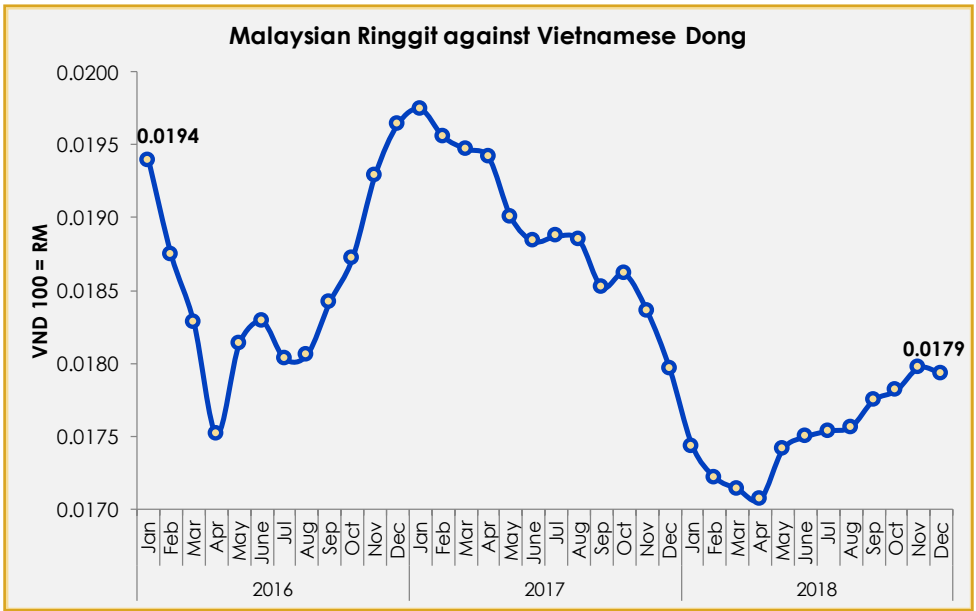


Source: BNM

INDONESIAN RUPIAH JANUARY 2016 - DECEMBER 2018



VIETNAMESE DONG JANUARY 2016 - DECEMBER 2018



Source: BNM

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Malaysia Halal Export

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**Halal Export Value
by Products Cluster 2018**

Product Category	Value	
	RM bil	US\$ bil.
Food & Beverages	20.0	5.0
Halal Ingredients	14.5	3.6
Palm Oil Derivatives	1.8	0.4
Cosmetic and Personal Care Products	3.0	0.7
Chemical Industry	0.4	0.1
Pharmaceutical Products	0.4	0.1
Grand Total	40.0	9.9

Source: DOSM

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